WWW.THEINVESTAR.COM, LLC
THE NORTH AMERICAN URANIUM REVIEW, FALL 2007



3	Introduction
5	Blue Rock Resources Ltd.
7	CanAlaska Uranium Ltd.
9	ESO Uranium Corp.
11	Forsys Metals Corp.
13	Hathor Exploration Ltd.
15	International KRL
17	Khan Resources Inc.
19	Logan Resources Ltd.
21	Mesa Uranium Corp.
23	Nuinsco Resources Ltd.
25	Pitchstone Exploration Ltd.
27	Powertech Uranium Corp.
29	Silver Spruce Resources
31	Solex Resources Corp.
33	Strathmore Minerals Corp.
35	Titan Uranium Inc.
37	Uranium City Resources
39	Uravan Minerals Inc.
41	Ur-Energy Inc.

URANIUM PRICE

340.000

320.000

300.000

280.000

240.000

220.000

200 000

180.000

The current spot price for uranium is US\$90 per pound as reported by UXC. Although the price has fallen from the US\$135 level, the current spot price is still up 28.57% year-to-date. Many in the industry believe that the recent correction is due more to hedge funds being forced out of physical U3O8 positions rather than a change in market fundamentals.

The downturn in the spot price has closed the large gap which had existed between the long term U3O8 price and the spot price. This gap had fluctuated between US\$30 and US\$40 recently, which was an indication of the intense buying on the spot market by speculators.

Some analysts and industry experts expect upward pressure on both the spot price and long term price for two reasons. First, the world currently has a 70 million lb. U3O8 shortfall from what is produced from world uranium mining capacity and what is consumed by the world's nuclear reactors. The second reason is that to fill this gap (and any added demand from reactors which are being built as well as on the drawing board), the long term price will need to remain at current levels to move forward some of the known deposits located around the world.

URANIUM MINING EQUITIES

Spot: US\$90.00/lb (-15.00)

© UxC

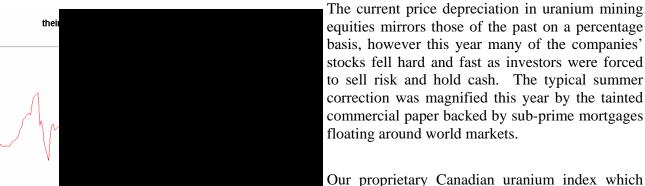
US\$/lb U3O8

\$140 \$130

\$110

\$100 \$90

> \$80 \$70



Our proprietary Canadian uranium index which currently tracks 46 uranium mining companies is down 24.29% year-to-date with all of that loss coming in the last 45 days. Many of the uranium equities that theinvestar.com, LLC tracks are now priced around their 52-week lows. Some of the industry leaders are now selling at half the price they traded at roughly two months ago.

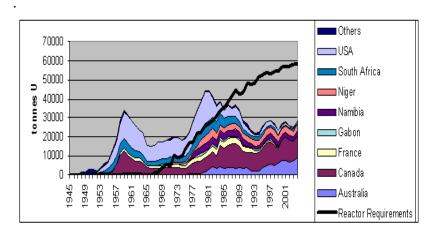
WHERE IS THE DEMAND COMING FROM?

Current demand is derived mostly from nuclear power plants in the West and Japan, however future demand will come from the Asian continent. As of July 2007, the United States consumed far more uranium than any other country, and nearly twice as much as France, the world's second largest consumer. There is a 'Nuclear Renaissance' occurring in the United States and across much of Europe as countries realize that they must find clean burning sources of energy. Asian countries are also understanding nuclear power's importance, especially China, as they industrialize their cities and discover the massive air pollution created from coal and petroleum fuels.

Much of the world's future nuclear capacity is being planned for Asia. China itself has proposed to build 40% of the world's reactors currently being proposed around the world. As many of the BRIC and developing countries develop nuclear facilities, demand will increase dramatically for this mineral, as well as for access to nuclear technology, refining facilities and mills.

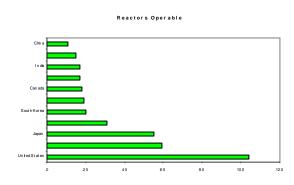
CURRENT SUPPLY-DEMAND SITUATION

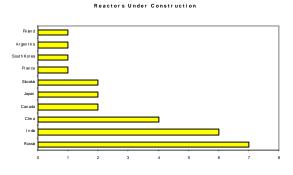
For roughly the past quarter century the world has been using uranium stockpiles to fill the void in world uranium mine production and world reactor requirements. This gap is projected to last through 2010 and early into the next decade. Projections at this point are now skewed as there are many questions regarding Cameco's Cigar Lake and its flooding problems as well as foreign supplies coming online and building the necessary infrastructure in new mining districts.

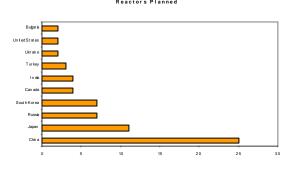


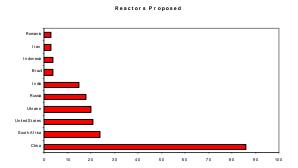
Source: World Nuclear Association

Mining is a high risk proposition, with this being thrust into the spotlight last October as Cameco announced the flooding of their underground Cigar Lake Mine- which was supposed to supply a majority of the U3O8 slated to come online this decade. Energy Resources of Australia announced their own flooding at the Ranger Mine, an open-pit mine which is one of three currently in production in Australia. In both instances the uranium spot price moved upwards in the following weeks as investors were reminded of the hazards of the mining business. These problems will persist for all mines around the world, along with other issues such as taxation, rebels, infrastructure needs and resources to conduct operations (such as water and power supplies).









Blue Rock Resources Ltd.

Suite 350, 580 Hornby St. Vancouver, B.C. V6C3B6, Canada

Projects of Interest

TRAMP MINE

The past producing Tramp Uranium Mine is a fully permitted, uranium/vanadium mine located in the Uravan Uranium District of Colorado from which historic production grades of 0.28% to 0.32% U₃O₈ have been reported. The Company is conducting a drilling program to confirm historical resources and is undertaking a surveying and rehabilitation program of the underground workings. Three previously un-mined mineralized zones around the mine's historical workings are currently being tested and defined by the Company. A 2006 drilling program (19 holes) conducted by the previous operator on these zones returned downhole gamma log intersections grading between 0.05% and 0.45% U₃O₈. The Company continues to verify these results through its ongoing drilling programs. Raw uranium ore mined from the Tramp uranium mine could be shipped to the Denison mill via highway economically.

CONE MOUNTAIN URANIUM

The Cone Mountain Uranium project is situated in the Uravan Uranium District of Colorado and has reported average grade of 0.80% U₃O₈ from 1980's vintage Atlas Minerals Corp. drilling. The Company intends to move forward quickly to permit and execute a due diligence drilling program and subsequently, a bulk sample permit to define the economics for development of this project. A total of 61 drill holes are recorded to have been drilled by Atlas Minerals prior to May 1982 and highlight grades of up to 1.49% U₃O₈. On the successful closure of due diligence, the Company intends to extend the drilling program to expand on known areas of mineralization and execute a bulk sampling program. Raw uranium ore mined from the Cone Mountain uranium project could be shipped to the Denison mill via highway economically.

Management

MICHAEL COLLINS, P. GEO., PRESIDENT/CEO

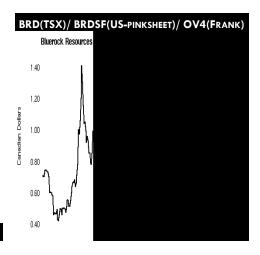
Since 1996 Mr. Collins has been involved in mineral exploration, deposit modeling and project development while working with various companies (Goldcorp, Canadian Royalties, and Bluerock Resources). During this time he worked world-wide including East Africa, Central America, Southeast Asia as well as North America. Mr. Collins was involved with the production and exploration with Goldcorp on their Red Lake Mine.

DR. NORMAN H. GRAY, PHD.

Dr. Gray is an advisor for Bluerock Resources with over four decades of geology experience ranging from uranium, base metals, to precious metal deposits. Dr. Gray's experience and expertise is used by the Company to analyze and research their current and future uranium projects. In his previous work, Dr. Gray has worked with ASARCO, the GSC, USGS and the University of Connecticut.

Capital Structure

Shares Issued/ Outstanding:	34,977,877
Warrants:	23,781,234
Options:	3,083,000
Fully Diluted:	61,842,111
Market Capitalization:	22,572,370



SEPTEMBER 2007 URANIUM EXPLORATION

US, Mongolia, Canada



INVESTMENT HIGHLIGHTS

The Company's Tramp Uranium Mine is fully permitted and mining is scheduled to begin after the completion of the Company's verification drill programs. The Company intends to build on this cornerstone uranium mine to develop significant production in the Uravan Uranium District under a toll milling strategy.

Bluerock intends to utilize Denison Mines Ltd.'s White Mesa Mill to process its uranium ore.

"We really are really excited about Cone Mountain. It is a strong project that we can bring to production quickly and we believe it has a lot of potential for adding tons at really good grades." - Michael Collins

CONTACT INFORMATION

Telephone: (604) 687-2471

Fax: (604) 687-2472

Corporate Email:

Investor Relations Email: info@bluerockresources.com

Web Address: www.BluerockResources.com

PROJECT	TARGET	LOCATION	OWNER- SHIP/ OPTION	PARTNER	MINING TECH- NIQUE	MINING CAPACITY	PROJECT STAGE
URANIUM							
Carpenter Flats	U	US (CO)	100%	n/a	Conventional	n/a	Exploration
Cone Mountain	U	US (CO)	100%	n/a	n/a	n/a	Exploration
Eagle Basin	U, V	US (CO)	100%	n/a	Conventional	n/a	Exploration
Hidden Splendor Mine	U	US (UT)	100%	n/a	Conventional	n/a	Adv. Exploration
Khavtsal	U	Mongolia	70%	Uranerz	ISR	n/a	Adv. Exploration
PSC	U, V	US (UT)	100%	n/a	Conventional	n/a	Adv. Exploration
Skull Creek	U	US (CO)	75%	EMC	n/a	n/a	Exploration
Tramp Mine	U, V	US (CO)	100%	n/a	Conventional	n/a	Adv. Exploration
COPPER / GOLD							
Blue Grouse	Ag, Cu, Pb	Can (BC)	100%	n/a	n/a	n/a	Exploration
Lady Ermalina Chemainus	VMS Cu, Pb, Zn	Can (BC)	100%	n/a	n/a	n/a	Exploration
Merritt	Cu, Mag- netite	Can (BC)	50%	Christopher James Gold Ltd.	n/a	n/a	Exploration
Mt. Washington	Au	Can (BC)	100%	n/a	n/a	n/a	Exploration

CanAlaska Uranium Ltd.

2303 West 41st Avenue, Vancouver, B.C. V6M 2A3, Canada

ber of the Professional Engineers and Geoscientists Association of BC. His background includes senior geological positions in New Zealand, and Mine Manager of the 10 million ton per annum Taharoa Ironsand Mine, as well

as management of junior exploration companies in Canada.

Projects of Interest

WEST MCARTHUR

Located 6 km west of the world's richest uranium mine, McArthur River (436 MM lbs. @25% U3O8/tonne), the West McArthur project represents the company's most compelling property. Results from last year's drill program were very promising, with two holes returning uranium mineralization (WMA 0004 .28% U3O8 over 0.2 m and WMA 0007 .16% U3O8 over 0.05 m) while other holes intercepted many of the geological features associated with these deep, dense and rich uranium deposits located in Saskatchewan's Athabasca Basin. Mitsubishi Development has an option to earn a 50% interest in a JV on the West McArthur property by spending C\$11,000,000 over the next three years. New exploration will need to be completed in order to see if an economic deposit exists on the property as these deposits are relatively small (Cameco's McArthur River deposit was only the size of two football fields which could have easily been overlooked.)

NORTH EAST PROJECT

The North East Project is located in Northeast Saskatchewan and Northwest Manitoba. Previous work on the project was carried out in the 1970s by SMDC and SERU. As with the previous exploration work carried out in the 1970s, CanAlaska also identified uraniferous boulder trains, lake sediments and radiometric anomalies, as well as many conductors. The company's ground crews have discovered boulders returning values from 2-11% U3O8. The company believes that the North East Project has the potential to deliver Millenium basement style or Granite hosted uranium mineralization.

Management

PETER DASLER, PRESIDENT AND CEO

Mr. Dasler has 30 years of experience in exploration geology including twenty years of geological consulting and contracting for junior and senior companies based out of Vancouver, BC. Mr. Dasler has a Masters degree in exploration and mining geology and is a mem-

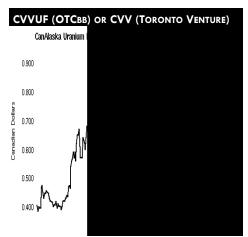
Dr. Karl Schimann, VP, Exploration

Dr. Schimann's experience includes 20 years in exploration with Cogema/Areva, and specifically in the Athabasca Project Manager for the Cigar lake discovery team in the early 1980's, as well as Manager of the McClean Lake Mine Geology Department for Cogema.

Dr. Schimann holds a PhD from the University of Alberta and has worked extensively in the Uranium industry. Dr. Schimann is a member of the Association of Professional Engineers and Geoscientists of British Columbia, the Canadian Institute of Mining, Metallurgy, and Petroleum, the Geological Association of Canada, and the Association of Exploration Geochemists

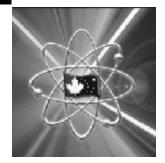
Capital Structure

Shares Issued/ Outstanding:	107,762,858
Warrants:	12,161,782
Options:	10,821,665
Fully Diluted:	130,746,305
Market Capitalization:	52,952,253



SEPTEMBER 2007 URANIUM EXPLORATION

CANADA



INVESTMENT HIGHLIGHTS

CanAlaska has one of the largest positions in the Athabasca Basin, which hosts the world's richest deposits.

The company has shown an ability to recruit large companies to participate in exploration efforts on their properties, which is undoubtedly due to Emil Fung who heads up Corporate Development.

Company has an aggressive drill program as well as further exploration work on many of its properties for the upcoming drill season, which could provide some good news flow in the following months.

Ongoing Negotiations with a Korean Consortium lead by Hanwha for \$19 million on the Cree East Project.

CONTACT INFORMATION

Toll-Free: (800) 667-1870

Telephone: (604) 688-3211

Fax: (604) 688-3217

Investor Relations Email: ir@canalaska.com

Web Address: www.CanAlaska.com

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Alberta	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Arnold	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Black Lake	U	Can (SK)	0% to 49%	Black Lake First Nation	n/a	n/a	Exploration
Camsell	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Cree East	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Cree West	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Fond Du Lac	U	Can (SK)	0% to 49%	Fond Du Lac Denesuline First Nation	n/a	n/a	Exploration
Grease River	U	Can (SK)	100% to 60%	Yellowcake plc	n/a	n/a	Exploration
Helmer	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Hodgson	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Key Lake	U	Can (SK)	100% to 50%	International Arimex	n/a	n/a	Exploration
Lake Athabasca	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
McTavish	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Moon	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Northeast	U	Can (SK,	100%	n/a	n/a	n/a	Exploration
Poplar	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Waterbury	U	Can (SK)	100% to 50% to 40% to 25%	Northwestern Mineral Ventures	n/a	n/a	Exploration
West McArthur	U	Can (SK)	100% to 50%	Mitsubishi Development	n/a	n/a	Exploration

ESO Uranium Corp.

Suite 408—1199 West Pender Street, Vancouver, B.C. Canada V6E 2R1

Projects of Interest

CLUFF PROPERTY

The Cluff Property is actually four separate projects that the company has incorporated into one. One part of the property to the west is owned 100% by the company itself, to the east is a JV (50:50) with Hathor Exploration, directly east of the old Cluff Lake Mine Complex is the JV (50:50) with International KRL, and between the east and west properties and north of this same complex is the JV (50:50) with Logan Resources. The company has received permits to drill 100 holes totaling 10,000m for the JV property with Hathor Exploration. The Hathor JV property borders Areva's past producing Cluff Lake Mine which was a near-surface uranium deposit yielding approximately 64 million lbs. U3O8 before being exhausted. The Cluff Property has the potential to host two types of uranium deposits, the near-surface deposits associated with the nearby, past producing Cluff Lake Mine as well as the uncomformity deposits such as the nearby Kiana (Areva-UEX JV). ***(See Investment Highlights)

HOOK PROPERTY

The Hook Property is located in the southwestern area of the Athabasca Basin and is adjacent to claims held by Cameco and UEM. There has been past exploration carried out on the property by UEM Inc., Cameco Corp., Saskatchewan Mining Development Corp., and Imperial Oil Limited. The property has many conductors which are associated with adjacent properties. One such conductor has been drill tested by UEM on their adjacent property and returned 0.24% U3O8 over 2.5m. The property is unique in that it could hold unconformity uranium deposits such as those found at Key Lake (relatively shallow by Athabasca standards), as the sandstone on the property ranges in thickness of near surface to approximately 600m.

Management

ANTHONY HARVEY, CHAIRMAN / DIRECTOR

Mr. Harvey, President and Founder of ARH Management Ltd., a management and consulting company to the resource industry, has over 40 yrs of mining consulting experience on numerous projects. He was formerly with Wright Engineers Ltd.- Fluor Daniels in senior management positions that involved the design and construction of 14 mines world wide with capital costs ranging up to \$150 million. Mr. Harvey was a Founder, Director, and senior executive of Azco Mining Inc., a resource company formed in 1988 and trading on each of the

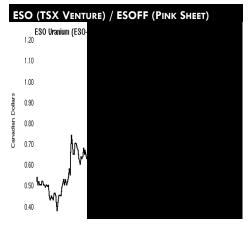
Toronto Stock Exchange and the American Stock Exchange. He was also a director of Cobre del Mayo, a Mexican mining company formed in partnership with Phelps Dodge Corp. Mr. Harvey has first hand experience with a wide range of technical, commercial, corporate, and associated public company activities with

BENJAMIN AINSWORTH, MA, PENG

Mr. Ainsworth is a senior Geologist and mining consultant who has been involved in the mining industry for over thirty-five years. He graduated in 1963 with an honors degree in Geology from Oxford University in England. He joined Placer Development in 1965 and held positions of Senior Geologist, Chief Geochemist, Exploration Manager -- Eastern Canada, Exploration Manager -- Chile, and President -- Placer Chile, South America. Throughout the 70's, Mr. Ainsworth was involved in the design, budgeting and implementation of exploration programs that included large and small drill programs, geophysical surveys, geological mapping, geochemical surveys, and a full range of project evaluation studies. He is a registered Professional Engineer in the Province of British Columbia and is a Canadian citizen by naturalization.

Capital Structure

Shares Issued/ Outstanding:	53,905,082
Warrants:	10,940,368
Options:	4,922,715
Fully Diluted:	69,768,165
Market Capitalization:	33,488,719



SEPTEMBER 2007 URANIUM EXPLORATION

CANADA



INVESTMENT HIGHLIGHTS

The company has \$6.2 MM in the bank for exploration purposes at this time

With its Cluff Project, the company has strategically positioned itself to control the northern area around the former Cluff Lake Mine and newly discovered Shea Creek deposits, such as the nearby Kiana (AREVA-UEX JV) deposit.***

The company is currently undertaking a 100 drill hole, 10,000m drill program on the section of its Cluff Project JV with Hathor Exploration.

CONTACT INFORMATION

Toll-Free: (866) 629-8368

Telephone: (604) 629-0293

Fax: (604) 684-9365

Corporate Email: info@esouranium.com

Web Address: www,ESOuranium.com

WWW.THEINVESTAR.COM

PROJECTS

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Cluff Project	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
	U	Can (SK)	50%	Hathor Exploration	n/a	n/a	Exploration
	U	Can (SK)	50%	International KRL	n/a	n/a	Exploration
	U	Can (SK)	50%	Logan Resources	n/a	n/a	Exploration
Cree Lake	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Hatchet	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Hook	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Mandin	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Mikwam	Au	Can (ON)	100%	n/a	n/a	n/a	Exploration
Peterson	U	Can (SK)	100%	n/a	n/a	n/a	Exploration

Forsys Metals Corp.

277 lakeshore Road East, Suite 403, Oakville, ON Canada L6J 1H9

SEPTEMBER 2007 URANIUM DEVELOPMENT

Namibia

Projects of Interest

VALENCIA PROJECT

The Valencia Project hosts the Valencia Uranium Deposit with a resource containing 62.1 million lbs. U3O8 which is a NI 43-101 qualified resource. The Valencia Deposit is located in Namibia, which is arguably the most politically stable country on the African continent. Due to its location and the Government's friendly mine policy, the project could be brought on quite quickly (~2-3 years) and share infrastructure currently in place serving the Rossing Mine operated by Rio Tinto Group. Also nearby is Paladin's Langer Heinrich, and the only problem facing Forsys regarding Valencia will be the competition for excess water and power. Talks are underway for the miners in the area to develop some power stations and build more hydro infrastructure to increase supplies.

NAMIBIA EPL'S

The company has acquired licenses around the Valencia/Rossing area to conduct further exploration. One of the five licenses contains an historic uranium occurrence, Anomaly 24, wich has had limited drilling to date. A total of seven holes were drilled by Goldfields in the 1970s with drill cores returning grades of 0.01%-0.98% U3O8 on intervals ranging up to 1.5m. This area is located to the northeast of the Valencia Deposit, and roughly 40km from the Rossing Mine.

Management

DR. LAINE, CHIEF GEOLOGIST

Dr. Laine is an experienced geological engineer with a Ph.D. in geosciences from the University of Arizona at Tucson. Dr. Laine has over 23 years of international industry experience throughout the Americas, West & Central Africa and Europe. Specializing in exploration, development, geostatistics and reserve estimating, underground and open-pit mines, grade and quality control using advance computerized information systems. Dr. Laine has 14+ years uranium experience working for Cogema and their subsidiaries as a senior manager exploring for rollfront, granite hosted and Permian stratigraphically controlled deposits in France, Canada, US and Mex-

DUANE PARNHAM CHAIRMAN AND CEO

Mr. Parnham served as President, CEO and Director of Temex Resources Corp. since its creation in 1996 until January 2005. He has a record of success in geological and environmental consultation, corporate development, and regulatory compliance for publicly listed companies and in corporate finance to

the junior mining industry. During his career, Mr. Parnham was a co-founder of Westport, a cofounder of Beatty Franz & Associates, an environmental consulting firm and the Regional Laboratory Manager for Overburden Drilling Management. He currently maintains a Board positions with Forsys Metals Corp (FSY-TSX).

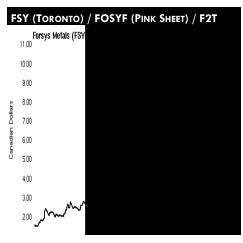
Mr. Parnham's experience with corporate finance and broker professionals gives him access to capital and market participation in securities trading. Over the past 3 years Mr. Parnham has assisted in raising in excess of \$80 million CDN for the companies in which he holds a Directors position.

RICK BONNER, EXPLORTATION MGR

Mr. Bonner has over 25 years of mineral exploration experience working for major companies, most recently Rio Tinto (Diavik Diamond Mines Ltd.) as a mine geologist in Canada and for BHP Biliton as an exploration manager exploring more demanding regions of the world including the Russian Far East and Central Asia. His efforts have resulted in a number of technical successes including the discovery of uranium, gold and kimberlites in northern Canada, gold in central Canada and the Russian Far East, and copper in Central Asia. He initiated the Namibian Sperrgebiet risk proposal that resulted in the co-founding of Westport Resources Namibia and the granting of Westport's first EPL in 2000.

Capital Structure

Shares Issued/ Outstanding:	74,524,204
Warrants:	3,903,500
Options:	1,814,795
Fully Diluted:	80,242,499
Market Capitalization:	328,994,245





INVESTMENT HIGHLIGHTS

Company moving forward with the Valencia Deposit, and should be able to fast track the project as the Namibian government is mining.

Will need to spend money to tap into existing infrastructure, however will be able to 'piggy-back' on that which is currently in place due to the other mines within the area.

Namibia is considered by experts to be tops in political stability among African countries, and some even rank it above Canada (due to the Ontario/Quebec issues).

CONTACT

INFORMATION Toll-Free: n/a Telephone: (905) 844-4646 Fax: (905) 844-8949 Investor Relations Email: info@forsymetals.com Web Address: www.ForsysMetals.com

Project	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Namibia EPL's	U	Namibia	100%	n/a	n/a	n/a	Exploration
Valencia Deposit	U	Namibia	100%	n/a	Open Pit	n/a	Development

MINERALIZATION

URANIUM	CLASSIFICATION	U308 LBS (MM)		EQUITY U308 LBS. (MM)	
Reserves		13.9	13.9		
Resources	Resources				
Valencia	Measured		5.6	5.6	
	Indicated	3	35.8	35.8	
	Inferred	2	20.7	20.7	
		(52.1	62.1	

Historical

Hathor Exploration Ltd.

Suite 1910—925 West Georgia Street, Vancouver, B.C. Canada V6C 3L2

Mr. Stanley has been involved in the junior resource sector for more than 12 years and has held numerous positions with both Private and Publicly listed Companies. He is also founder and President of Sotet Capital, a privately held resource investment and capital consultant Company. Over the past 2-years the Company has been aggressively involved in acquiring, developing and financing uranium opportunities with a primary focus on the Athabasca Basin. Mr. Stanley is also a director of KIT Resources Ltd, a publicly traded company listed on the TSX Venture Exchange.

Projects of Interest

CARSWELL

The Carswell Uranium Project is situated in the western half of the Athabasca Basin, the world's richest uranium province by grade, near the Areva/ UEX Shea Creak JV Property. Also nearby is the past producing Cluff Lake Mine which previously produced about 64 million pounds of U3O8. The property is a joint venture project between Hathor and ESO Uranium, and is referred to as the Cluff Project by ESO. Permits have been obtained from the Saskatchewan government allowing a 100 hole, 10,000m drill program on the property, which is currently underway. This property has the potential to host both unconformity-style deposits (such as Cigar Lake and McArthur River) as well as near surface deposits (Key Lake and Cluff Lake).

MIDWEST NE

Hathor's 90%-owned project totals over 1200 acres and is located about 4 km from AREVA and Denison's Midwest deposit (5.47% U3O8, 4.37% Ni and 0.33% Co). The property is also 900 metres from the Mae Zone discovered on the same property as the Midwest Deposit where recent drill results have returned results up to 15.3% U3O8 over 12.5 metres. This project sits roughly 200 m above the Athabasca unconformity, which is relatively shallow when compared to many other areas being drilled in the basin. Drilling commenced on March 19, 2007 to follow up on the 3D seismic program performed by the company, which was the first conducted in the Basin while targeting uranium.

RUSSELL SOUTH AND RUSSELL LAKE PROJECTS

These properties are located in a highly prospective area of the Athabasca Basin as Cameco's McArthur River Mine is located to the north, Denison's Moore Lake Property to the east where three drills are currently stationed and the past producing Key Lake mine which was operated by Cameco and AREVA. Also of note is that Denison and Cameco are drilling on the Wheeler Property which lies west of the property. Exploration work completed to-date includes GEOTEM airborne magnetic and EM surveys, high-resolution, 2-D reflection seismic survey, high-resolution, airborne tri-axial gradiometric magnetic surveys, ground gravity survey, lineament Analysis including IKONOS satellite imagery analy-

Management

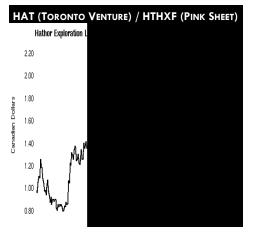
STEPHEN STANLEY - PRESIDENT AND CEO

BENJAMIN AINSWORTH, P.ENG - DIRECTOR

Mr. Ainsworth is a senior Geologist and mining consultant who has been involved in the mining industry for over thirty-five years. He graduated in 1963 with an honors degree in Geology from Oxford University in England. He joined Placer Development in 1965 and held positions of Senior Geologist, Chief Geochemist, Exploration Manager - Eastern Canada, Exploration Manager - Chile, and President - Placer Chile, South America. He is a registered Professional Engineer in the Province of British Colombia and is a Canadian citizen by naturalization.

Capital Structure

Shares Issued/ Outstanding:	67,806,278
Warrants:	11,071,137
Options:	4,988,500
Fully Diluted:	84,391,832
Market Capitalization:	64,981,710



SEPTEMBER 2007 Uranium EXPLORATION

CANADA



INVESTMENT HIGHLIGHTS

Currently drilling near Areva/UEX Shea Creek JV area, where both deep unconformity and shallow open-pit deposits are possible.

Near Denison's Midwest Deposit, and Mae Zone, which potentially continues onto Hathor's Midwest NE Project area in the northeastern Athabasca.

Company has over \$20 million in the bank to carry out exploration activities on its highly prospective lands.

CONTACT

INFORMATION Toll-Free: n/a Telephone: (604) 684-6707 Fax: (604) 684-9277 Investor Relations: (403) 560-7040: Web Address: www.Hathor.ca

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Carswell	U	Can (SK)	50%	ESO Uranium			Exploration
Eskay Creek	Au	Can (BC)	100%	n/a			Exploration
Hatchet Lake	U	Can (SK)	100%	n/a			Exploration
Haultain River	U	Can (SK)	50%	Forum Uranium			Exploration
Hornby Bay	U	Can (NT)	50-100%	n/a			Exploration
Midwest NE	U	Can (SK)	90%	n/a			Exploration
Milliken Creek	U	Can (SK)	100%	n/a			Exploration
Old Fort Bay	U	Can (SK)	49%	Triex Minerals			Exploration
Russell Lake	U	Can (SK)	40%	Northern Continental			Exploration
Russell South	U	Can (SK)	100%	n/a			Exploration
Vedette Lake	U	Can (SK)	100%	n/a			Exploration
Wollaston NE	U	Can (SK)	49%	Triex Minerals			Exploration

International KRL

Suite 1640, 1066 West Hastings Street, Oceanic Plaza Box 12543, Vancouver, BC Canada V6E 3X1

SEPTEMBER 2007 URANIUM. GOLD, COPPER EXPLORATION

CANADA

Projects of Interest

NOR PROPERTY

The NOR property is comprised of 448 claims covering approximately 23,127 acres (9,363 hectares). The NOR bears striking geological, geochemical and geophysical similarities to the Gawlor Craton of South Australia and to the Olympic Dam (copper, gold, uranium, rare earth) deposit located therein. NOR property has all the features of an Olympic Dam type target. Drill Program underway since mid June 2007.

TURN RIVER

The land package consists of 3,531 claims, covering 74,287 hectares (183,567 acres) and includes twelve distinct project areas. The property is located approximately 95 km northeast of Whitehorse and may be serviced from the Canol Road. The highest known uranium silt geochemical values in the Yukon are found in this region of the Yukon. The uranium silt geochemical values from the property are consistently high, with significant values of up to 291 ppm, which is 21 times higher than the 95th percentile (13.6 ppm) for uranium silt geochemical samples in the Yukon and 8 times higher than the 95th percentile (34.7 ppm) in the Cassiar Plateau. Eleven of the twelve claim blocks are prospective for uranium.

CARSWELL

The claims cover a highly prospective uranium area and are adjacent to the past producing Cluff Lake Mine. There is potential for uranium occurences associated with the Carswell Dome Formation. Uranium deposits are found at or near the unconformity between the Athabasca Formation and the underlying basement complex. The highest grade uranium mined in the world has been from the Athabasca Basin. A number of geophysical conductors have been identified on the property and will be drill tested. Boulders from the property have assayed to 16.9% U3O8 (338 lbs. per s. ton) and 2.9 g/t Au.

Management

SEAMUS YOUNG, PRESIDENT AND CEO

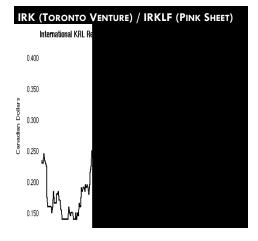
Mr. Young has 40 years experience in the mineral exploration business while working with both private and public companies. In 1983 Mr. Young acquired International KRL Resources and has been President and CEO since that time. During his tenure, IRK has built an impressive portfolio of uranium and precious metals properties. Mr. Young is also the President and CEO of Logan Resources.

CLIFFORD FRAME, P. ENG, MANAGING DIRECTOR

Mr. Frame has 40 years of experience in the mining industry with knowledge in all aspects of the industry and contacts around the world. Mr. Frame has worked on projects in countries such as Australia, Canada, and Indonesia. Numerous contacts among governments, institutions, investor groups, and financial institutions are other assets Mr. Frame brings to the table for International KRL.

Capital Structure

Shares Issued/ Outstanding:	66,036,641
Warrants:	9,975,763
Options:	3,375,000
Fully Diluted:	79,849,997
Market Capitalization:	11,977,499





INVESTMENT HIGHLIGHTS

Diamond drill program at NOR (Cu-Au-U) project ongoing since mid June 2007 – Assays pending.

Airborne radiometric and magnetometer geophysical surveys underway at its Turn River (U-Ni) project.

Drill program proposed for International KRL's Carswell (U) project by option partner ESO Uranium.

International KRL has spun-off the Copper Hill (Au + base metal) project in Ontario for shares in Golden Harp Resources; shareholders on the record date will receive shares on a pro-rata basis.

CONTACT INFORMATION

Toll-Free: (877) 689-6130
Telephone: (604) 689-0299
Fax: (604) 689-0288
Corporate Email: info@KRL.net
Web Address: www.KRL.net

WWW.THEINVESTAR.COM

PROJECTS

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Bear River	Au	Can (BC)	100%	n/a	n/a	n/a	Exploration
Carswell	U	Can (SK)	50%	ESO	n/a	n/a	Exploration
NOR Project	IOCG	Can (YT)	100%	n/a	n/a	n/a	Exploration
Turn River	U, Ni	Can (YT)	50%	Logan Resources	n/a	n/a	Exploration
U Claims	U	Can (YT)	100%	n/a	n/a	n/a	Exploration
White River	Cu	Can (YT)	100%	n/a	n/a	n/a	Exploration

Khan Resources Inc.

141 Adelaide St W, #1007, Toronto, Ontario Canada M5H 3L5

Projects of Interest

DORNOD**

The Dornod Property is located in northeastern Mongolia. It has an NI 43-101 compliant resource (Identified) of 55.4 million lbs. U3O8 contained in Deposits #2 and #7. Khan owns 58% of the project, and is currently in negotiations to purchase the government's 21% stake, while also owning 100% of the adjacent claims. The company plans to bring the project online to production in approximately three to four years, with a capacity to mine 900,000 tonnes a year and produce around 2.4 million lbs./yr. U3O8.

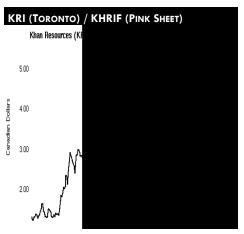
Management

MARTIN QUICK, PRESIDENT AND CEO

Martin has over 41 years of worldwide mining experience in both underground and open-pit operations. He has held senior mining production and engineering positions in Africa, Australia, Fiji, the USA and Canada and has acted in the capacity of mining consultant for gold operations in Central and South America. Until December 2005, Mr. Ouick was President and COO of Power Resources Inc. ("PRI") a wholly-owned subsidiary of Cameco Corporation. Mr. Quick's responsibilities at PRI were the operation, development and expansion of the company's world-class in-situ leach uranium mines at Smith Ranch/ Highlands in Wyoming, Crow Butte in Nebraska and the Inkai project in Kazakhstan. Prior to this appointment, Mr. Quick was Vice President-Mining with Cameco Corporation where he was responsible for Cameco's Northern Saskatchewan operations including the world's largest uranium mine at McArthur River/Key Lake, as well as the restart of the Eagle Point Mine at Rabbitt Lake and the planning and development of the Cigar Lake project. Prior to joining Cameco, Mr. Ouick held positions as General Manager of Cogema's Cluff Lake mine in Northern Saskatchewan and Rio Algom's now decommissioned Quirke and Stanleigh mines in Ontario, Canada. He is a Professional Engineer (P.Eng.) in the province of Saskatchewan and a graduate of the Camborne School of Metalliferous Mining (ACSM), in the United Kingdom.

Capital Structure

Shares Issued/ Outstanding:	53,200,529
Warrants:	n/a
Options:	n/a
Fully Diluted:	58,383,574
Market Capitalization:	96,332,897



SEPTEMBER 2007 Uranium EXPLORATION

Mongolia



INVESTMENT HIGHLIGHTS

The Dornod Project will have a quick payback period, based on much lower realized prices than based on the current market.

On a valuation basis. company cheaper than many of its peers.

Dornod Project has over \$150 million in infrastructure already in place from previous operators.

CONTACT INFORMATION

Toll-Free: (877) 748-0914

Telephone: (416) 360-3405

Fax: (416) 360-3417

Other Phone: (416) 915-0915 Telephone US: (818) 542-6880

Web Address: www.KhanResources.com

Project	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Dornod	U	Mongolia	58%	Priargunsky (21%), Mongolian Government	Open Pit	2.4 MM lbs./yr.	Development
Dornod Claims	U	Mongolia	100%	n/a	n/a	n/a	Exploration

MINERALIZATION

URANIUN	М	CLASSIFICATION	U308 LBS. (MM)	EQUITY U308 LBS. (MM)
Reserves				
Resources	5			_
Dornod				
	Deposit #2*	Indicated	9,867,293	5,723,029.94
	Deposit #7*	Indicated	45,463,636	26,368,908.88
			55,330,929	32,091,938.82

Historical

**On August 17, 2007 the company received notice from the Mineral Resources and Petroleum Authority of Mongolia advising that it had been determined that the decision to issue Khan's special exploration license 9282X, in respect of the property referred to as the Additional Dornod Property, is considered invalid. After discussions with officials from the Mineral Resources and Petroleum Authority of Mongolia, Khan released the following statement on August 23, 2007:

"We have been advised by MRPAM that Khan's special exploration license 9282X has not been rendered invalid, but rather is subject to review by MRPAM and may be declared invalid. Talks are underway with the appropriate government officials in an effort to resolve this matter in an expedient fashion. In the meantime, we continue to work with the Mongolian government to ensure that all regulatory and environmental requirements are being satisfied and look forward to continued positive relations within the region. The Company will provide more information as it becomes available."

^{*}Assuming cut-off grade of 0.047% U3O8

Logan Resources Ltd.

Suite 1640-1066 West Hastings Street, Oceanic Plaza Box 12543, Vancouver BC V6E 3X1

SEPTEMBER 2007 URANIUM, GOLD, COPPER EXPLORATION

CANADA

Projects of Interest

TURN RIVER

The land package consists of 3,531 claims, covering 74,287 hectares (183,567 acres) and includes twelve distinct project areas. The property is located approximately 95 km northeast of Whitehorse and may be serviced from the Canol Road. The highest known uranium silt geochemical values in the Yukon are found in this region of the Yukon. The uranium silt geochemical values from the property are consistently high, with significant values of up to 291 ppm, which is 21 times higher than the 95th percentile (13.6 ppm) for uranium silt geochemical samples in the Yukon and 8 times higher than the 95th percentile (34.7 ppm) in the Cassiar Plateau. Eleven of the twelve claim blocks are prospective for uranium.

ENGLISHMAN

The property was originally staked as the ABBA claims by Urangesellschaft and Eldorado Nuclear in 1978-1979 during follow up to a regional reconnaissance radiometric survey conducted by the company. Detailed airborne and ground radiometric surveys, mapping and sampling were conducted by Urangesellschaft in 1979. Sampling by Urangesellschaft, identified widespread stream silt uranium anomalies with silt samples returning values to 5280 ppm (0.528%) uranium and bedrock samples up to 900 ppm (0.09%) uranium with anomalous lead and molybdenum. In 1985, the GSC conducted a regional stream silt sampling program of the Yukon. The highest uranium value 481 ppm (0.0481%) recovered for the entire program was found on this property.

CARSWELL

Logan Resources acquired the property in 2004. ESO has been actively exploring and drilling the property, to earn a 50% interest. Two of the eight holes from the preliminary drill program intersected uranium mineralization. Drill Hole CLU-01 intersected 0.46% U3O8 over 1.5 metres from 174.0 to 174.5 metres.Drill Hole CLU-07 intersected two zones of mineralization. One zone intersected 0.17% U3O8 over 7 metres from 153.0 to 160.0 metres. The second zone contained 0.20% U3O8 over 2.0 metres from 175.0 to 177.0 metres. The program

provided valuable structural and lithological information that helped identify a virtually untested uranium structure and further defined the model. Logan's option partner has traced that structure along surface for 700 metres. This structure represents a prime target for a continued drill program.

Management

SEAMUS YOUNG, PRESIDENT AND CEO

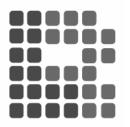
Mr. Young has 40 years experience in the mineral exploration business while working with both private and public companies. In 1992 Mr. Young became President and CEO of Logan Resources and since that time has built up an impressive portfolio of uranium and precious metals properties. Mr. Young is also the President and CEO of International KRL, posts he has held since 1983.

Capital Structure

Shares Issued/ Outstanding:	34,960,363
Warrants:	4,915,000
Options:	2,925,000
Fully Diluted:	43,700,363
Market Capitalization:	10,925,090

LGR (TSX VENTURE) / LGREF (PINK SHEET)

Logan Resources (L 0.500 0.400 0.300 0.400



INVESTMENT HIGHLIGHTS

Logan is currently drilling at its Shell Creek Cu-Au project – assays pending.

The Company completed 19 drill holes and substantially expanded its claim block at its Heidi Au project - assays pending.

Drilled several targets at its May Creek precious and base metal project- assays pending.

Uranium discovered in drill program at Carswell.

Airborne radiometric and magnetometer geophysical surveys underway at its Turn River U-Ni project.

CONTACT INFORMATION

Toll-Free: (877) 689-6130
Telephone: (604) 689-0299

Fax: (604) 689-0288

Corporate Email: info@loganresources.ca

Web Address: www.loganresources.ca

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Albert Creek	Ag,Pb,Zn	Can (BC)	100%	n/a	n/a	n/a	Exploration
Antler Creek	Au	Can (BC)	100%	n/a	n/a	n/a	Exploration
Carswell	U	Can (SK)	50%	ESO Uranium	n/a	n/a	Exploration
Cheyenne	Au	Can (YT)	100%	n/a	n/a	n/a	Exploration
Englishman	U	Can (YT)	100%	n/a	n/a	n/a	Exploration
Heidi	Au	Can (YT)	100%	n/a	n/a	n/a	Exploration
May Creek	Ag,Au,Cu,Pb, Zn	Can (YT)	100%	n/a	n/a	n/a	Exploration
Redford	Au,Cu,Co,Pt, Pd	Can (BC)	100%	n/a	n/a	n/a	Exploration
Shell Creek	Cu/Au	Can (YT)	100%	n/a	n/a	n/a	Exploration
Turn River	U/Ni	Can (YT)	50%	Int. KRL	n/a	n/a	Exploration

Mesa Uranium Corp.

Suite 305 - 675 West Hastings St. Vancouver, British Columbia Canada, V6B 1N2

SEPTEMBER 2007 URANIUM EXPLORATION

UNITED STATES

Projects of Interest

LISBON VALLEY

The company has compiled a large landholding in the Lisbon Valley and has begun drilling high priority targets. The property consists of 30 square miles of claims in an historic mining district which produced 85 million lbs. U3O8 in 16 mines. Phase II drilling has begun, to be a minimum of 50,000 ft. (roughly 15,200m), to test targets identified in previous drilling by the company. Also of note, the Lisbon Valley is located in proximity to Denison's White Mesa Mill.

ARIZONA STRIP

The Arizona Strip property is subject to a Letter of Intent (LOI) with Energy Fuels Inc., whereby they have the right to earn a 51% interest in the property by funding exploration work to the sum of \$500,000 a year over a three year period and paying Mesa a one-time cash payment of \$200,000. The mining district (Mohave County, AZ) that the property is located in produced 20 million lbs. U3O8 in past uranium cycles, and the average grades are high by world standards at roughly .6% U3O8. The type of deposit that the company is exploring for is breccia pipe hosted uranium which is typically high grade and can be mined by implementing conventional mining methods.

Management

FOSTER WILSON, PRESIDENT AND CEO

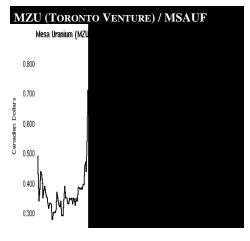
Geologist with over 25 years experience in exploration and development projects ranging from reconnaissance to development drilling, ore reserve estimation and feasibility studies. Mr. Wilson has worked for Placer Dome, Echo Bay, Tenneco and various Junior exploration companies.

BILL THOMPSON, EXPLORATION MANAGER

Geologist with over 12 years of experience in the western U.S., Mr. Thompson worked in various capacities primarily for Union Carbide Corporation and Atlas Corporation, supervising over 500 drill holes in the Uravan, Grants, White Canyon and Lisbon Valley mineral belts of New Mexico, Colorado and Utah.

Capital Structure

Shares Issued/ Outstanding:	26,892,953
Warrants:	10,483,550
Options:	n/a
Fully Diluted:	39,981,503
Market Capitalization:	19,990,751



Mesa Uranium Corp.

INVESTMENT HIGHLIGHTS

Searching for uranium in the US, which provides stability as well as proximity to the entire uranium cycle process.

Denison's White Mesa Mill is located in close proximity to Mesa's properties, allowing for smaller deposits to be economical (MZU using Denison's infrastructure, rather than having to build their own).

CONTACT INFORMATION

Toll-Free: (866) 337-1235

Telephone: (604) 681-5152

Fax: (604) 681-0122

Investor Relations Email: info@mesauranium.com

Web Address: www.MesaUranium.com

WWW.THEINVESTAR.COM

PROJECTS

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Arizona Strip	U	US (AZ)	51%	Energy Fuels Inc.	Conventional	n/a	Exploration
Lisbon Valley	U	US (UT)	100%	n/a	Conventional	n/a	Exploration
Lisbon Valley LOI	U	US (UT)	50%	Energy Fuels Inc.	Conventional	n/a	Exploration
Moonshine Springs	U	US (AZ)	100%	n/a	Conventional	n/a	Exploration

Nuinsco Resources Limited

80 Richmond St. W., Suite 1802 Toronto, Ontario M5H 2A4

SEPTEMBER 2007 URANIUM, ZINC, GOLD, COPPER EXPLORATION

CANADA

Projects of Interest

PRAIRIE LAKE CARBONATITE COMPLEX

Located about 45 kilometres northwest of Marathon, Ontario, Nuinsco's Prairie Lake property covers the entire 2.8 square kilometre (at surface) Prairie Lake Carbonatite Complex and is easily accessible from the TransCanada Highway. The Prairie Lake Carbonatite intrusion is a vast exploration target that hosts a near-surface historic (non-NI-43-101-compliant) resource of over 180,000 tonnes grading 0.09% U308 (1.656 lb/tonne) and 0.25% niobium identified in limited exploration dating from the mid-1960s. A drill program in the second quarter of 2007 was designed to provide a better geological picture to assist in determining the economic potential of the property, and results were expected in the third quar-

DIABASE URANIUM PROPERTY

Nuinsco has run two drill campaigns on the Diabase Peninsula Uranium Property, located on the Diabase Peninsula in Northern Saskatchewan, with a third planned for late 2007. In the last year, the Diabase Peninsula Property has been highlighted in an article in the Northern Prospector Magazine (November 2006) as one of two projects fulfilling the seven key aspects of a "super deposit" within the Athabasca Basin. The article indicated that although the company has not yet returned any high U3O8 grades to date, the drilling results to-date have indicated the proper geology is in place for a deposit similar to the Cigar Lakes and McArthur Rivers of the Athabasca Ba-

Management

RENÉ R. GALIPEAU, C.G.A VICE-CHAIRMAN, CEO

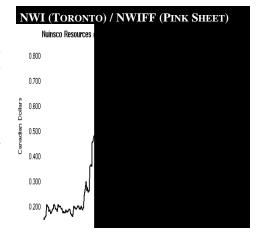
A seasoned mining executive with 34 years of experience, Mr. Galipeau has been a director of Nuinsco since 1993. During his career he has held senior positions with a number of gold and base metals mining companies in Canada and the U.S., including 11 years with Breakwater Resources, and has been a director of eight public mining companies.

PAUL L. JONES, B.Sc., P. GEO, VP EXPLORATION

Paul Jones served as Senior Geologist for Nuinsco from 1985 until 2004, when he was appointed Vice President, Exploration. Mr. Jones has over 20 years of experience and acts as Nuinsco's qualified person in all explorations matters

Capital Structure

Shares Issued/ Outstanding:	167,781,865
Warrants:	4,222,978
Options:	12,425,000
Fully Diluted:	184,429,843
Market Capitalization:	62,706,146





INVESTMENT HIGHLIGHTS

The Berta and Elmalaan properties, both active copper/zinc exploration assets in northeastern Turkey.

A 22% equity interest in Victory Nickel Inc. (TSX:NI), an emerging nickel producer spun off from Nuinsco in February, 2007.

An 11% equity interest in the shares of Campbell Resources Inc. (TSX:CCH).

A 50% carried interest in the Corner Bay copper mine in Chibougamau, Quebec. Corner Bay is currently under development by Campbell, and is expected to begin production in 2007.

CONTACT INFORMATION

Toll-Free: n/a
Telephone: (416) 626-0470

Fax: (416) 626-0890

Investor Relations Email: info@nuinsco.ca

Web Address: www.Nuinsco.ca

WWW.THEINVESTAR.COM

PROJECTS

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Berta	Cu, Au, Zn	Turkey	50%	Xstrata	n/a	n/a	Exploration
Cameron Lake	Au	Can (ON)	100%	n/a	n/a	n/a	Exploration
Corner Bay	Cu	Can (QC)	50%	Campbell Resources	n/a	n/a	Development
Diabase	U	Can (SK)	70%	Trend Mining	n/a	n/a	Exploration
Elmalaan	Cu, Zn	Turkey	100%	Xstrata	n/a	n/a	Exploration
Prairie Lake	U	Can (ON)	100%	n/a	n/a	n/a	Exploration

Pitchstone Exploration Ltd.

1100 Melville Street, Suite 315 Vancouver, BC, V6E 4A6

SEPTEMBER 2007 URANIUM EXPLORATION

CANADA, NAMIBIA, GABON

Projects of Interest

DARBY-CANDLE

Pitchstone has ten projects in the prolific eastern Athabasca Basin. Darby-Candle is the company's main focus in this Basin. This project is actually two parts, the Darby Project (PXP 50%, SXR 50%) and the Candle Project (PXP 37.5%, SXR 37.5%, JCU 25%) which form one contiguous property. Darby-Candle is situated between Cameco's McArthur River (the world's richest uranium mine by grade) and Cigar Lake (the world's richest grade deposit not yet mined) and surrounded by ground staked by Cameco and Areva, the world's two largest uranium miners. Pitchstone was able to stake this land as they started early, staking land just as the uranium price was coming off of its lows after decades of weakness. A recently announced drill hole intersected a 3.2 m core length that averaged 0.31% U3O8 including 0.9 m and 0.4 m sections that contained 0.76% U3O8 respectively.

HORNBY BAY PROJECTS

The Hornby Bay Projects consist of five properties held in a joint venture with Triex Minerals with each company retaining a 50% ownership interest. The companies have had a National Instrument 43-101 report on the property completed which indicated a resource of 8.2 million lbs. of U3O8 at a grade of 0.23% (the cut-off grade used for the report was 0.1% U3O8). Drilling has been completed at the Mountain Lake deposit with the infill drilling confirming previous results and three holes drilled outside the deposit returning promising intersections. This deposit-type is one which is amenable for open-pit mining.

Management

E.A.G. (TED) TRUEMAN, B.SC., M.SC., P.GEO., P.ENG., PRESIDENT AND CEO

Mr. Trueman is one of the most respected geologists in the industry and has developed many contacts throughout the industry. Mr. Trueman was a Senior Exploration Geologist for Eldorado Ltd. (now Cameco), Mine Geologist at Port Radium (located near the Mountain Lake Deposit), Manager of Minerals with CDC Oil and Gas Ltd., as well as a Geologist at Trigg, Woollett and Associates Ltd. Due

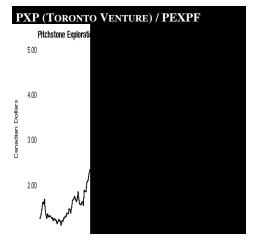
to his extensive uranium experience throughout Canada, Mr. Trueman was part of the CIM Committee that established the guidelines for resource and reserve estimation specific to uranium. Having worked with uranium in many significant uranium provinces in the world, Pitchstone is able to use Mr. Trueman's expertise in order to capitalize on exploration projects as they present themselves. Mr. Trueman helped co-found Pitchstone Exploration Ltd. in March 2003.

ROBERT C. (BOB) ARMSTRONG, B.A.SC., M.SC., PH.D., CHARMAN OF THE BOARD

Mr. Armstrong is currently President of Armstrong Associates International, LLC based in Denver, Colorado. His previous experience in the mineral exploration business includes, among others, Executive Vice President and COO of Echo Bay Mines Ltd., General Manager and later Chief Geologist of the Pine Point Mine, as well as General Superintendent of the Polaris Minewhile all while with Cominco Ltd. Mr. Armstrong has spent over forty years in the mineral exploration business working in underground and open pit mines in the Americas, Asia, Europe and Russia. Mr. Armstrong is a cofounder of Pitchstone Exploration and the current Chairman of the Board.

Capital Structure

Shares Issued/ Outstanding:	29,935,585
Warrants:	500,000
Options:	1,887,500
Fully Diluted:	32,323,085
Market Capitalization:	68,201,709



PITCHSTONE EXPLORATION LTD.

INVESTMENT HIGHLIGHTS

The company's management is highly regarded in the industry, indicated by their JV partners such as UraniumOne (SXR) and Cameco.

One of the few Canadian juniors with an actual deposit.

Possess properties in Canada, Namibia, and Gabon.

Very low float of shares outstanding.

A recently announced drill hole intersected a 3.2 m core length that averaged 0.31% U3O8 including 0.9 m and 0.4 m sections that contained 0.76% U3O8 respectively.

CONTACT INFORMATION

Toll-Free: n/a
Telephone: (604) 630-5563
Fax: (604) 630-5564
Investor Relations Email: information@pitchstone.net

Web Address: www.Pitchstone.net

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Candle	U	Can (SK)	37.50%	sxr Uranium One (37.5%), JCU (25%)	n/a	n/a	Exploration
Darby	U	Can (SK)	50%	SXR	n/a	n/a	Exploration
Dismal	U	Can (NU)	50%	Triex Minerals	n/a	n/a	Exploration
Fireweed	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Fisher	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Franceville Basin	U	Gabon	40%	Cameco (40%), Motapa Diamonds	n/a	n/a	Exploration
Gumboot	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Leith Peninsula	U	Can (NWT)	50%	Triex Minerals	n/a	n/a	Exploration
Lynx Lake	U	Can (SK)	50%	SXR	n/a	n/a	Exploration
Marten	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Moon Lake	U	Can (SK)	50%	SXR	n/a	n/a	Exploration
Mountain Lake	U	Can (NU)	50%	Triex Minerals	n/a	n/a	Exploration
Namibia	U	Namibia	100%	n/a	n/a	n/a	Exploration
Waterfound	U	Can (SK)	50%	sxr Uranium One	n/a	n/a	Exploration
West Dismal	U	Can (NU)	50%	Triex Minerals	n/a	n/a	Exploration
Wolverine	U	Can (SK)	100%	n/a	n/a	n/a	Exploration

MINERALIZATION

URANIUM	CLASSIFICATION	U308 LBS. (MM)	EQUITY U308 LBS. (MM)
Reserves			
Resources			
Mountain Lake*	Inferred	8.2	4.1
Historical		8.2	4.1

^{*}Assuming Cut-off grade at 0.1% U3O8

Powertech Uranium Corp.

1205-789 West Pender St. Vancouver, BC Canada V6C 1H2

SEPTEMBER 2007 URANIUM EXPLORATION

UNITED STATES

Projects of Interest

CENTENNIAL PROJECT

The Centennial project has been assembled around 5.760 acres of uranium mineral rights in Weld County, Colorado that were acquired from Anadarko Land Corp. There have been more than 3,000 drill holes totaling approximately 1,000,000 feet of drilling completed on the project. This drilling outlined several uranium deposits that were discovered along 15 miles of roll fronts in two separate sands of the Fox Hill Formation. The deposits range in depth from 120 feet to 620 feet. A NI 43-101 compliant report has been completed on the project which calculated an Inferred Resource of 9,730,490 pounds with an average grade of 0.094% U3O8. The project has good characteristics for ISR development. Significant additional exploration potential exists in the immediate project area. An environmental engineering firm has been retained for the purpose of permitting the project. The Company recently received approval from the State of Colorado for its second Notice of Intent (NOI) to conduct drilling at the site. Drilling is currently underway, core leach tests are being performed and baseline studies have been initiated.

DEWEY BURDOCK

The Dewey Burdock Project is located in southwest South Dakota. It is located on the southwest flank of the Black Hills uplift. It is part of the northern extension of the Edgemont uranium district discovered in the 1950's. The property consists of claims on federal minerals and leases on private minerals that cover 11,180 acres. Surface use agreements cover 11,520 acres of private surface. A Ni 43-101 compliant technical report has calculated an Inferred Resource of 7.6 million pounds of U3O8 contained in 1,800,000 tons of host rock averaging a grade of 0.21% U3O8. The uranium resources are contained in two deposits located at depths ranging between 400 and 800 feet below surface for ISR mining. Bench leach tests of cores show 99% recovery (with mild acid). Silver King Mines had previously estimated underground 'mineable reserves' of approximately 5 million pounds U3O8 and calculated 'identified resources' in place of 10 million pounds (estimates not compliant with NI 43-101). The company has received an Exploration Permit in South Dakota to drill up to 155 holes and perform two 72 hour pump tests to determine the permeability and flow rates of the host formations. The objective of the drilling program is to confirm and potentially expand historic in-place resources, as well as obtain samples of ore on which to conduct metallurgical and leach testing. The company has completed about 50 holes at the Dewey-Burdock Project, core leach test are being performed and baseline studies have been initiated. An environmental engineering firm has been retained for the purpose of permitting this project

Management

RICHARD CLEMENT JR., P. GEO., MSC., PRESIDENT AND CEO

From 1967 to 1983, Mr. Clement worked with Mobil Oil Corp. in both the United States and Australia. In his tenure with Mobil he was in charge of the

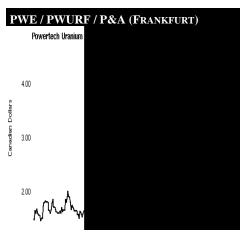
company's exploration programs in the US, developing a worldwide strategy for mineral exploration, and managing the Australian operations while serving as the company's Vice President/Exploration Manager of Mobil Energy Minerals Australia Inc. From 1983 through 1996 Mr. Clement then served as Senior Vice President and Director of Uranium Resources, Inc. From 1996 through 1999 Mr. Clement served as President of Uranium Resources' New Mexico subsidiary, Hydro Resources Inc. where he oversaw the securing of the necessary mining permits for ISR mining of Hydro Resources' uranium deposits

WALLACE MAYS, P. ENG., BSC., MSC., CHAIRMAN

Mr. Mays has 30+ years experience in the uranium industry and is a chemical engineer who was responsible for designing, construction and operation of the first ISR mine in the United States while working for Atlantic Ritchfield Co. in the early part of his career. Since 1977, Mr. Mays has been involved in many uranium mining ventures as a principal and/or senior executive, including Everest Minerals Corporation and Uranium Resources, Inc. Mr. Mays has experience in permitting, designing, construction and operations of ISR projects. Also of note is his inclusion in the Uranium Hall of Fame (inducted with the class of 1996).

Capital Structure

Shares Issued/ Outstanding:	49,429,020
Warrants:	n/a
Options:	4,350,000
Fully Diluted:	53,779,020
Market Capitalization:	94,651,075





INVESTMENT HIGHLIGHTS

Track record of finding and acquiring advanced stage ISR uranium projects

Operating management team with over 200 years' experience in U.S. uranium industry

Proven record in permitting ISR uranium projects across the U.S.

Proven record in designing, building, and operating ISR uranium mines

Secured two of the best advanced-stage uranium projects in the U.S. with significant NI 43-101 compliant inferred resources (>17M lbs) in permitting process scheduled for near-term production

CONTACT INFORMATION

Toll-Free: n/a

Telephone: (604) 685-9181

Fax: (604) 685-9182

Investor Relations Email: info@powertechuranium.com

Web Address:

www.Powertechuranium.com

Project	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Aladdin	U	US (WY)	100%	n/a	n/a	n/a	Exploration
Centennial	U	US (CO)	100%	n/a	ISR	n/a	Adv. Exploration
Dewey Burdock	U	US (SD)	100%	n/a	ISR	n/a	Adv. Exploration
Dewey Terrace	U	US (WY)	100%	n/a	n/a	n/a	Exploration

MINERALIZATION

URANIUM	CLASSIFICATION	U308 LBS. (MM)	EQUITY U308 LBS. (MM)
Reserves			
Resources			
Centennial	Measured and Indicated		
	Inferred	9,730,490	9,730,490
Dewey Burdock	Measured and Indicated		
	Inferred	7,600,000	7,600,000
Historical			
Totals	Measured and Indicated		
	Inferred	17,330,490	17,330,490

Silver Spruce Resources

701 - 1177 West Hastings, Vancouver, BC Canada V6E 2K3

Projects of Interest

CENTRAL MINERAL BELT NW

The CMB NW is the company's most advanced project at this time, hosting the recently discovered Two Time Zone. The company's Phase I Drilling Program returned 11 of 12 holes hosting uranium mineralization. Phase I-III Drilling has indicated that mineralization begins at various depths, ranging from approximately 40m to approximately 200m and ends at depths of approximately 300m. The company's efforts to date have mirrored those of Aurora Energy, located on the other side of the CMB, with the drilling results returning wide zones of mineralization from the cores. Both Phase II and Phase III returned cores with over 100m hosting uranium mineralization, further building upon Phase I results which may have occurred on a fringe of the deposit. The company is currently in the process of merging with its JV partner on the project (along with its other CMB projects), Universal Uranium, and will consolidate ownership of the property into one entity.

SNEGAMOOK

The Snegamook Property is located adjacent to the CMB NW property, as well as on strike with the company's Two Time Zone Showing. Located on the Snegamook Property is the Near Miss Showing, one of the company's priority targets, which the company hopes to follow up with drilling during 2007-2008. The Snegamook Property offers significant upside potential as it is located approximately 4 km from Two Time Zone, and the exploration todate indicated that the geology may be similar to that of Two Time Zone.

Management

LLOYD HILLIER, PRESIDENT AND CEO

Voted Newfoundland & Labrador's Entrepreneur of the year in 2001, Mr. Hillier is the owner and operator of Hotel North and Hillier's Trades Limited. Hillier's Trades Limited provides hardware and supplies to communities in Labrador. Hillier Trades also owns and

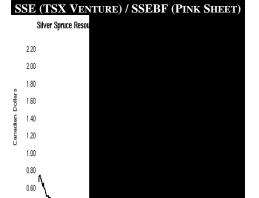
operates tractor trailers, a construction division, and apartments in Goose Bay.
Mr. Hillier has been a director since May
1996

GUY MACGILLIVRAY, SENIOR GEOLOGIST

Mr. MacGillivray (B.Sc., P.Geo.) graduated from Saint Francis Xavier University with a B.Sc. degree (major in geology) and has been a member of the Association of Professional Engineers and Geoscientists of Newfoundland since 1990. He has been employed in the exploration and mining industry for the past 29 years on projects throughout North America. He has worked for over 25 years as an exploration geologist for companies such as Rio Algom Ltd., B.P. Selco and Teck Ltd and was involved with exploration and development work at the East Kemptville Tin Deposit, the Hope Brook Gold Deposit and the Voisey's Bay copper/nickel Deposits. Mr. MacGillivray is also credited with the discovery of the White Rock Silica Kaolin Deposit in southwestern Nova Scotia.

Capital Structure

Shares Issued/ Outstanding:	31,400,000
Warrants:	11,000,000
Options:	4,800,000
Fully Diluted:	41,700,000
Market Capitalization:	50,457,000



SEPTEMBER 2007 URANIUM EXPLORATION

CANADA



INVESTMENT HIGHLIGHTS

The company will have its first National Instrument 43-101 resource calculations coming out in fall 2007

Merging 50-50 with Universal Uranium, the JV partner on the Central Mineral Belt properties, bringing the Two Time Zone mineralized zone under control of one company.

Performing a spin-off of its gold properties before the merger with Universal Uranium.

The company will maintain one of the largest land positions in the Central Mineral Belt which will be 100% owned.

CONTACT INFORMATION

Toll-Free: (866) 684-4743 ext 231

Telephone: (902) 527-5700

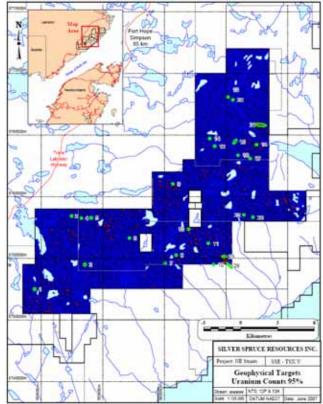
Fax: (902) 527-5711

Investor Relations Email: : keir@ascentacapital.com

Web Address: www.silverspruceresources.com

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Centauro	Au	Mexico	100%	n/a	n/a	n/a	Exploration
Central Mineral Belt	U	Can(NL)	40%	Universal Uranium	n/a	n/a	Exploration
Double Mer	U	Can(NL)	100%	n/a	n/a	n/a	Exploration
Makkovik River	U	Can(NL)	100%	n/a	n/a	n/a	Exploration
Motherlode	Au	Can(NL)	100%	n/a	n/a	n/a	Exploration
Mount Benedict	U	Can(NL)	100%	n/a	n/a	n/a	Exploration
Seal Lake	U	Can(NL)	100%	n/a	n/a	n/a	Exploration
Straits	U	Can(NL)	100%	n/a	n/a	n/a	Exploration
Snegamook	U	Can(NL)	100%	n/a	n/a	n/a	Exploration

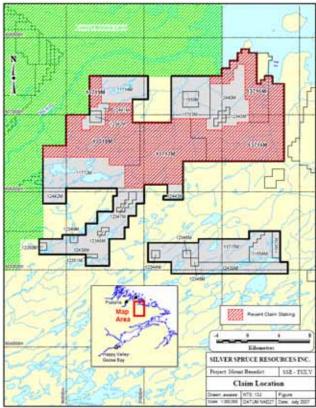
The Straits



The Straits property originally consisted of 896 claims (224 square km) in one contiguous block, located in the Barge Bay-Henley Harbour area, on the Straits of Belle Isle, approximately 300 kilometres southeast of Happy Valley-Goose Bay. Further staking in May 2007, based on compilation and remote sensing work, increased the property position to 2216 claims (554 square km).

The claims cover uranium in lake sediment anomalies located by the Geological Survey of Canada with anomalous values ranging from 10 to 239 ppm against a background of approximately five ppm (97 percentile - 28 ppm) associated with copper values over 75 ppm (99 percentile) against a background of $<\!20$ ppm, associated with a north-northwest trending fault structure.

Mount Benedict



The Mount Benedict property consists of 3,695 claims (923.75 square km) in five separate blocks, located in the Mount Benedict area, approximately 180 kilometres northeast of Happy Valley-Goose Bay. The properties cover uranium in lake sediment anomalies located by the Newfoundland and Labrador government with anomalous values ranging from 10 ppm to 87 ppm against a background of <five ppm hosted mainly in felsic plutonic rocks of the Benedict Mountains Suite, with some felsic supracrustal units.

Solex Resources Corp.

Suite 420—609 Granville Street, P.O. Box 10334 - Pacific Centre, Vancouver, B.C. Canada V7Y1G5

SEPTEMBER 2007 URANIUM EXPLORATION

PERU

Projects of Interest

MACUSANI EAST

Located in southeastern Peru, the Macusani East project is a 50/50 joint venture between Solex and Frontier Pacific Mining Corporation. Encompassing 49,700 hectares, the project boasts over 53 anomalous uranium targets which appear to host widespread near-surface mineralization. Frontier Pacific is the operator on the project and is currently wrapping up a 20,000 m drill program on seven targets with the aim of establishing an initial resource on the project. Results received to date have been promising with grades ranging from 0.01% to 1% U3O8 intersected from surface to 50 metres. More drilling on additional targets is planned for the rest of 2007.

PRINCESA PROJECT

Also located in southeastern Peru, the Princesa property is 100% owned and includes five known silver veins mined intermittently in the 1960s. Previous exploration showed mined average grades of 146.2 g/t silver, 5.2% lead and 2.88% zinc over an average width of 8 metres and a strike length of 200 metres. A 2006 Solex scout drill program was highlighted by an intersection grading 159.74 g/t silver, 0.87% lead and 0.76% zinc over 24.45 metres. A recent follow-up drill program has identified additional mineralized zones and extended the strike length of the anomaly to over 1.7 km.

Management

JONATHAN CHALLIS, PRESIDENT AND CEO

Jonathan Challis is a seasoned mining engineer with over 32 years experience in the operation, management, financing, and analysis of mining projects around the world. He began his professional career as a mining engineer for South African Goldfields in the UK and went on to become a mining analyst for James Capel & Co., Barclays Bank Ltd. and McLeod Young Wier. In 1994, he joined CM Oliver in Toronto as director and senior mining analyst. He later served as president of

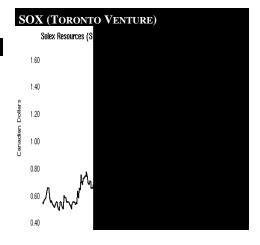
Shore Gold from 1999 to 2003 and has been the director of numerous mineral exploration companies. He has an Honours degree in Mineral Exploitation from University College, Cardiff, and an MBA degree from Cranfield University. He has obtained the South African Metalliferous Mine Captain's and Mine Manager's Certificates of Competency. He is a Fellow of the Institution of Materials, Minerals and Mining and a Chartered Engineer.

ARNALDO LEON, COUNTRY MANAGER IN PERU

Arnaldo Leon has over 32 years of experience as a mining specialist in Peru. He is a mining engineer from the National University of Engineering in Lima, Peru, and obtained his Master's of Science degree in Mineral Economics from the Colorado School of Mines. Mr. Leon has established an impressive range of contacts in Peru at both the commercial and institutional levels, having served as the Head of the Mining Division at the investment bank Flemings (now JP Morgan Chase) in Peru and as a Mining Specialist at the Inter-American Development Bank and at the World Bank in Washington, D.C.

Capital Structure

Shares Issued/ Outstanding:	57,034,199
Warrants:	5,040,000
Options:	4,815,000
Fully Diluted:	66,889,199
Market Capitalization:	33,110,153





INVESTMENT HIGHLIGHTS

Drilling has confirmed presence of widespread, continuous near-surface uranium mineralization over wide areas at Macusani East project.

Due to the near-surface nature of mineralization at all projects, low-cost open-pit bulking mining techniques can be employed should any of the projects be found economic.

Results from a 20,000-metre drill program on the Macusani East uranium project should provide steady news flow in the upcoming months.

CONTACT INFORMATION

Toll-Free: (877) 646-4488

Telephone: (604) 646-7210

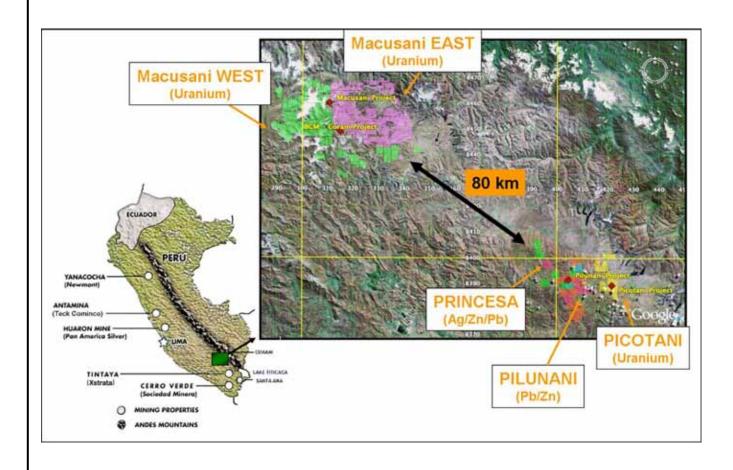
Fax: (604) 688-8552

Investor Relations Email: shirley@solexresources.com

Web Address:

www.SolexResources.com

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Macusani	U	Peru	50%	Frontier Pacific	n/a	n/a	Exploration
Macusani	U	Peru	100%	n/a	n/a	n/a	Exploration
Picotani	U	Peru	100%	n/a	n/a	n/a	Exploration
Pilunani	Pb, Zn	Peru	100%	n/a	n/a	n/a	Exploration
Princesa	Ag, Pb, Zn	Peru	100%	n/a	n/a	n/a	Exploration



Strathmore Minerals Corp.

700 - 1620 Dickson Avenue, Kelowna, BC Canada V1Y 9Y2

SEPTEMBER 2007 URANIUM EXPLORATION/PERMITTING

UNITED STATES

Projects of Interest

ROCA HONDA

The Roca Honda Project is located in the Grant's Mineral Belt which was the largest producing uranium district in the world during the previous uranium cycle. The district previously produced over 300 million lbs. of U3O8. The project encompasses 745 hectacres (1,840 acres). Recently the company has entered into negotiations with a Fortune Global 500 company to form a joint venture on the property and the accompanying mill. Strathmore has already purchased the land and begun the permitting process for the mill, which will be the only one in the Grant's Mineral Belt upon its completion. The property was previously explored by Kerr McGee during the past cycle, and a recent National Instrument 43-101 compliant resource estimate (compiled by use of previous drill hole information, which is deemed to be accurate) of a Measured and Indicated Mineral Resource of 17,512,000 lbs. U3O8 with an average grade of 0.23% and a further Inferred Mineral Resource of 15,832,000 lbs. U3O8 at an average grade of 0.17% U3O8.

CHURCH ROCK

The Church Rock Project is located in the Grant's Mineral Belt and historical production from the immediate area was in excess of 16 million lbs. U3O8. The National Instrument 43-101 Technical Report completed in December 2005 revealed 11.8 million lbs. U3O8 with this resource having the potential to be doubled with additional holes being drilled to accompany the 150 historical drill holes.

Management

DEVINDER RANDHAWA, MBA

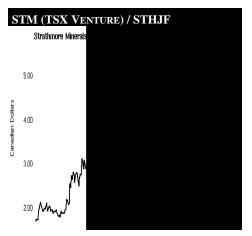
Devinder Randhawa founded Strathmore Minerals Corp in 1996 and currently serves as Chairman & CEO. Other successful companies that Mr. Randhawa has provided executive leadership include: Lariat Capital, which merged with Medicure in 1999, Predator Capital, which became Predator Exploration, and Royal County Minerals, which was acquired in a friendly transaction by the Lundin controlled company, Canadian Gold Hunter(formerly International Curator) in 2003. Mr. Randhawa received his MBA from the University of British Columbia in 1985.

DAVID MILLER

David Miller is a minerals industry expert in exploration, acquisition, and operations. His primary professional focus has been on uranium. Prior to joining Strathmore, David worked for Cogema, a world leader in mining, enriching and reprocessing of uranium in the world. During the last four years of his tenure with Cogema, David served as Chief Geologist for their In-Situ Leach (ISL) uranium operations in the United States. In addition, he is has been under contract as a uranium resource expert with the International Atomic Energy Agency (IAEA) based in Vienna. In association with the IAEA, David also taught uranium geology, exploration and ISL mining practices at the Beijing Research Institute of Uranium Geology and Mining. Mr. Miller is a registered geologist in Wyoming and is a 3rd term member of the Wyoming Legislature from House District 55 - Riverton. He is a past member of the Wyoming Energy Commission, is a current member of the CSG Energy and Electrical Utilities Committee, a member of the Energy Council and a member of the NCSL High Level Radioactive Waste Subcommittee. In October. 2005 David was appointed President and Chief Operating Officer of Strathmore Minerals Corp.

Capital Structure

Shares Issued/ Outstanding:	71,900,000
Warrants:	n/a
Options:	n/a
Fully Diluted:	76,500,000
Market Capitalization:	225,675,000





INVESTMENT HIGHLIGHTS

Sumitomo Corp. has formed a joint ventured with Strathmore on the Roca Honda project. Sumitomo will earn 40% of the equity in the project by paying STM \$1,000,000 upfront and spending \$50 million after deciding to proceed after a feasibility study.

Company recently spun off all non US assets into Fission Energy (Ticker FIS on the Toronto Venture), allowing the company to focus solely on its US uranium assets.

CONTACT INFORMATION

Toll-Free: (800) 647-3303

Telephone: (250) 868-8445

Investor Relations Email: info@strathmoreminerals.com

Fax: (604) 688-8552

Web Address: www.StrathmoreMinerals.com

Chord	PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Churchrock U US (NM) 100% n/a Conventional n/a Performance Copper Mountain U US (WY) 100% n/a n/a n/a Adv. E Dalton Pass U US (NM) 100% n/a n/a n/a Adv. E Gas Hills U US (WY) 100% Ward Nopen-Pit n/a Adv. E George-Ver V US (WY) 100% n/a Value Adv. E Gas Hills U US (WY) 100% n/a Value Adv. E Gas Hills U US (WY) 100% n/a Value Adv. E Gas Hills U US (WY) 100% n/a Value Adv. E Gas Hills U US (WY) 100% n/a N/a n/a Adv. E Gas Hills U US (WY) 100% to 40% Yellowcake Mining Inc. ISR n/a Adv. E Rech Uning U US (W	Baggs-Red Creek	U	US (WY)	100% to 20%		n/a	n/a	Adv. Exploration
Dalton Pass	Chord	U	US (SD)	100%	n/a	n/a	n/a	Adv. Exploration
Dalton Pass U US (NM) 100% n/a n/a n/a n/a Adv. E.	Churchrock	U	US (NM)	100%	n/a	Conventional	n/a	Permitting
Bullrush	Copper Mountain	U	US (WY)	100%	n/a	n/a	n/a	Adv. Exploration
Bullrush	Dalton Pass	U	US (NM)	100%	n/a	n/a	n/a	Adv. Exploration
Loco-Lee	Gas Hills	U	US (WY)	100%				
George-Ver	Bullrush					Open-Pit	n/a	Adv. Exploration
Gas Hills	Loco-Lee					Open-Pit	n/a	Adv. Exploration
Frazier-Lemac	George-Ver					Open-Pit	n/a	Adv. Exploration
Jeep U US (WY) 100% to 40% Yellowcake Mining Inc. ISR n/a Perror Ketchum Buttes U US (WY) 100% n/a n/a n/a Expl Nose Rock U US (NM) 100% n/a n/a n/a Adv. Expl Pine Tree-Reno Creek U US (WY) 100% to 40% American Uranium Corporation N/a n/a Adv. Expl West Reno N/a n/a n/a Adv. Expl SWD Claims Area N/a n/a n/a Adv. Expl FMC Claim Area N/a n/a n/a Adv. Expl Roca Honda U US (NM) 100% n/a Conventional n/a Adv. Expl Roca Honda North U US (NM) 100% to 40% Yellowcake Mining Inc. n/a n/a n/a Perror Sky U US (WY) 100% to 40% Yellowcake Mining Inc. n/a n/a n/a Perror	Gas Hills	U	US (WY)	100%	n/a			
Sep	Frazier-Lemac					n/a	n/a	Adv. Exploration
Nose Rock U US (NM) 100% n/a n/a n/a Adv. E Pine Tree-Reno Creek U US (WY) 100% to 40% American Uranium Corporation Image: Corporation of the corpora	Jeep	U	US (WY)	100% to 40%	- C	ISR	n/a	Permitting
Pine Tree-Reno Creek U US (WY) 100% to 40% American Uranium Corporation Pine Tree n/a n/a Adv. E. West Reno n/a n/a Adv. E. SWD Claims Area n/a n/a Adv. E. FMC Claim Area n/a n/a Adv. E. Roca Honda U US (NM) 100% n/a Conventional n/a Perr Roca Honda North U US (NM) 100% n/a n/a n/a Adv. E. Sky U US (WY) 100% to 40% Yellowcake Mining Inc. n/a n/a Perr	Ketchum Buttes	U	US (WY)	100%	n/a	n/a	n/a	Exploration
Creek U US (WY) 100% to 40% Corporation Pine Tree n/a n/a Adv. E. West Reno n/a n/a Adv. E. SWD Claims Area n/a n/a Adv. E. FMC Claim Area n/a n/a n/a Adv. E. Roca Honda U US (NM) 100% n/a Conventional n/a Perr Roca Honda North U US (NM) 100% n/a n/a n/a Adv. E. Sky U US (WY) 100% to 40% Yellowcake Mining Inc. n/a n/a Perr	Nose Rock	U	US (NM)	100%	n/a	n/a	n/a	Adv. Exploration
West Reno n/a n/a Adv. E SWD Claims Area n/a n/a Adv. E FMC Claim Area n/a n/a n/a Adv. E Roca Honda U US (NM) 100% n/a Conventional n/a Per Roca Honda North U US (NM) 100% n/a n/a n/a Adv. E Sky U US (WY) 100% to 40% Yellowcake Mining Inc. n/a n/a Per		U	US (WY)	100% to 40%				
SWD Claims Area n/a n/a Adv. Expenses FMC Claim Area n/a n/a Adv. Expenses Roca Honda U US (NM) 100% n/a Conventional n/a Perr Roca Honda North U US (NM) 100% n/a n/a n/a Adv. Expenses Sky U US (WY) 100% to 40% Yellowcake Mining Inc. n/a n/a Perr	Pine Tree					n/a	n/a	Adv. Exploration
FMC Claim Area n/a n/a Adv. Experimental Roca Honda U US (NM) 100% n/a Conventional n/a Perr Roca Honda North U US (NM) 100% n/a n/a n/a Adv. Experimental Sky U US (WY) 100% to 40% Yellowcake Mining Inc. n/a n/a Perr	West Reno					n/a	n/a	Adv. Exploration
Roca Honda U US (NM) 100% n/a Conventional n/a Perr Roca Honda North U US (NM) 100% n/a n/a n/a n/a Adv. E. Sky U US (WY) 100% to 40% Yellowcake Mining n/a n/a Perr	SWD Claims Area					n/a	n/a	Adv. Exploration
Roca Honda North U US (NM) 100% n/a n/a n/a n/a Adv. E. Sky U US (WY) 100% to 40% Yellowcake Mining Inc. n/a n/a Per	FMC Claim Area					n/a	n/a	Adv. Exploration
Sky U US (WY) 100% to 40% Yellowcake Mining n/a n/a Peri	Roca Honda	U	US (NM)	100%	n/a	Conventional	n/a	Permitting
Sky U US (WY) 100% to 40% Inc.	Roca Honda North	U	US (NM)	100%	n/a	n/a	n/a	Adv. Exploration
West Large II II (AM) 1000/ p/s p/s p/s p/s Adv E	Sky	U	US (WY)	100% to 40%		n/a	n/a	Permitting
west Largo U US (NM) 100% II/a II/a II/a Adv. E.	West Largo	U	US (NM)	100%	n/a	n/a	n/a	Adv. Exploration

MINERALIZATION

URANIUM	CLASSIFICATION	U308 LBS. (MM)	EQUITY U308 LBS. (MM)
Reserves	-	-	-
Resources			
Church Rock	Measured and Indicated	11,848,007	7,108,804.20
	Inferred	3,525,342	2,115,205.20
Roca Honda	Measured and Indicated	17,512,000	10,507,200
	Inferred	15,832,000	9,499,200
Jeep	Measured and Indicated	483,395	193,358
	Inferred	168,003	67,201
Historical	-	-	-
Totals	Measured and Indicated	29,843,402	17,809,362.20
	Inferred	19.525,345	11,681,606.40

Titan Uranium Inc.

Suite 100 - 2100 Airport Drive, Saskatoon, Saskatchewan, Canada S7L 6M6

Degree in Geology from the University of Manitoba, Mr. Olson has been a Professional Geoscientist since 1997, and is currently a Director of

Pelangio Mines Inc. (TSX: PLG) and Detour Gold Corp. He was the Co-Chair of the Saskatchewan Mineral Exploration Government Advisory Committee which developed the province's exploration guidelines, and Director and Exploration Chair-

BRIAN A. REILLY, B.Sc., M.Sc., M.B.A., P.GEO. - PRESIDENT

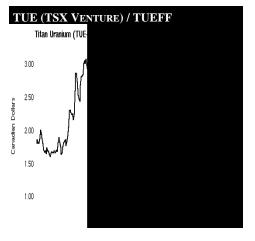
man of the Saskatchewan Mining Association.

Bringing over two decades in exploration and mining to the company, Brian A. Reilly spent the past eleven years working in the uranium industry with AREVA. He served as Vice-President of Human Resources and Industrial Relations. Prior to that, he co-ordinated projects in Kazakhstan and Nunavut.

Brian started with AREVA as District Geologist in the Thelon Basin and worked as a Mine Geologist in the Athabasca Basin before advancing to the position of Director of Corporate Affairs. A graduate of the University of Saskatchewan's MBA program, he began his career as Project Geologist with Ontario's Ministry of Northern Development and Mines.

Capital Structure

Shares Issued/ Outstanding:	52,825,249
Warrants:	6,952,230
Options:	4,414,250
Fully Diluted:	64,292,230
Market Capitalization:	75,221,909



URANIUM EXPLORATION

SEPTEMBER 2007

CANADA



INVESTMENT HIGHLIGHTS

Currently drilling with Mega Uranium on their Thelon Basin Projects.

Castle North and South located in close proximity to the past producing Cluff Lake Mine, and the recently discovered Kianna Deposit, which has yielded very high grades by industry standards.

Many of the company's projects are not joint-ventured, thus providing the company with the opportunity to bring partners in to fund further exploration work.

Dejour Enterprises owns 33.5% of the outstanding shares in Titan.

Most recently, Titan concluded a \$9 million, 4 year option agreement with Ur-Energy in which Titan will manage exploration on its R-Seven and Rook I properties, while Ur-Energy earns a 51% interest in these Athabasca claims

Shares Issued/ Outstanding:	52,825,249
Warrants:	6,952,230
Options:	4,414,250
Fully Diluted:	64,292,230
Market Capitalization:	75,221,909

Management

PHILIP E. OLSON, M.Sc., P.GEO., CHAIRMAN AND CEO

Projects of Interest

The Castle Projects (North and South) are

on highly prospective ground in the West-

ern Athabasca Basin. The area is located

in the Carswell Structure area, and the projects are contiguous with the Areva/

UEX claims which host the Anne,

Colette, and Kianna Deposits. An air-

borne geophysical survey conducted by

the company indicated that the Saskatoon

Lake Conductor, the same fault which

hosts the ArevaUEX deposits, is present

The company acquired seven separate

claim groups within and around the The-

lon Basin, which is believed to be similar

to the Athabasca Basin. Previous explo-

ration in the Thelon in the 70s and 80s by

Urangesellschaft discovered 3 deposits

with an estimated 131 million lbs. U3O8.

Titan and their JV partner, Mega Ura-

nium, began a diamond drill program in

June 2007 focusing on approximately 40

drill targets, at a total cost of \$3.5 million

to be funded by Mega. Cameco and

Areva, the world's two biggest uranium

focused miners, are also working in the

within the company's claims.

THELON BASIN CLAIMS

CASTLE PROJECTS

Bringing over 30 years in mineral exploration to the company, Mr. Olson served as VP of Exploration and Corporate Development for Claude Resources Inc for eight years prior to founding Titan Uranium. Before that, he was Regional Exploration Manager for Hemlo Gold. His extensive background in the resource sector also includes serving as Chief Geologist at Falconbridge's Kidd Creek and Exploration Manager/Chief Geologist with Giant Yellowknife Mines. Holding a Masters

CONTACT INFORMATION

Toll-Free: (888) 638-5061 Telephone: (306) 651-2405

Fax: (306) 651-5105

Investor Relations Email: info@titanuranium.com

Web Address: www.TitanUranium.com

WWW.THEINVESTAR.COM

PROJECTS

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Carlson Creek	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Bishop I	U	Can(SK)	100%	n/a	n/a	n/a	Exploration
Bishop II	U	Can(SK)	100%	n/a	n/a	n/a	Exploration
Castle North	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Castle South	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
East Athabasca Claims	U	Can(SK)	100%	n/a	n/a	n/a	Exploration
Fleming	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Gartner Lake	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Knight	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Maybelle River	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Meanwell Lake	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Rook I	U	Can (SK)	100% to 49%	Ur-Energy	n/a	n/a	Exploration
RookII	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
R-Seven	U	Can (SK)	100% to 49%	Ur-Energy	n/a	n/a	Exploration
Sand Hill Lake	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Thelon Basin Projects	U	Can (NU)	100% to 49%	Mega Uranium Ltd.	n/a	n/a	Exploration
Virgin Trend	U	Can (SK)	100%	n/a	n/a	n/a	Exploration

Uranium City Resources

4 Al Wende Avenue, Box 546, Kirkland Lake, Ontario Canada P2N 3J5

SEPTEMBER 2007 URANIUM EXPLORATION

CANADA

Projects of Interest

EAST TARGET

The East Target has been the focus of exploration efforts since October 2006. A total of 41 drill holes have been completed. A NI 43-101 compliant Technical Report and resource estimate are currently being compiled. This property is the most advanced of UCR's properties.

WEST TARGET

This area is underlain by a series of north to east trending zones of U mineralization and is intersected by the Camdeck Fault. Future drilling will further explore EM conductors noted along this fault zone.

TAZIN LAKE

Future drilling on this property will focus on a major east-west trending fault zone that intersects the area. This fault zone contains historical Uranium showings.

HANSON BAY PROPERTY

To date a very limited amount of drilling has been done on this property and EM conductors that were intersected correspond to graphitic schists similar in geology to graphitic schists at the nearby former producing Lorado Mine.

OUARTZITE RIDGE

A 16 hole drill program completed in mid-2007 revealed the presence of altered, quartz veined and hematized sediments which is a positive feature when prospecting for Uranium. Uranium values in the drill cores were low, however, haloes of such low values have been noted to be associated with Uranium mineralization. Additional drilling will be conducted on this property going forward.

GUNNAR PROPERTY

This property is located near the former producing Gunnar Mine (1955 – 1963, 5.5 million tons grading 0.175% U). Future drilling will follow up on anomalous U values noted from field work and will be designed to try to identify another pipe-like geological structure similar to that of the Gunnar Mine.

WILLSON LAKE

This property displays geology that has many similarities to the Rossing Mine in Namibia, a large low grade bulk tonnage U mine. The geology can best be described as a large, "late granitic intrusion" which has been deformed, folded and cut by faults. One such fault is an eastward extension of the St Louis

Fault which is a highly prospective fault zone that hosted 3 major Uranium mines (Fay-Ace-Verna mines) as well as several U deposits and showings in the Uranium City Mining Camp. Another fault, the Willson Lake Fault, is a major East-West fault system that runs through the area. Several U occurrences and lake sediment samples with highly anomalous U values have been identified by previous work in the area.

Management

BOB KASNER, PRESIDENT AND CEO

Mr. Kasner has been involved in the mineral exploration and devleopment industry for over 40 years. Mr. Kasner's experience in the exploration industry spans both working throughout Canada and overseas as well. Mr. Kasner is also the CEO and President of GLR Resources Inc.

JOHN COOK, P.ENG., DIRECTOR

Mr. Cook has over 40 years experience as an engineer in the mineral exploration and development industry. Mr. Cook is involved in a number of junior mining exploration companies. Mr. Cook holds professional engineering licenses in the UK and Canada.

Capital Structure

Shares Issued/ Outstanding:	50,994,132
Warrants:	13,200,000
Options:	2,000,000
Fully Diluted:	66,194,132
Market Capitalization:	16,548,533

UCR (TSX VENTURE) / UCRSF Uranium City Resour 0.000 0.000 0.000 0.000 0.000

Uranium *

INVESTMENT HIGHLIGHTS

Company plans on drilling 15,000m and spending \$3 million in expenditures on various properties, including Fish Hook, Gunnar, Hanson Bay and Tanzin Lake.

All necessary infrastructure to start up a mining operation is currently in place.

CONTACT INFORMATION

Telephone: (306) 525-0852

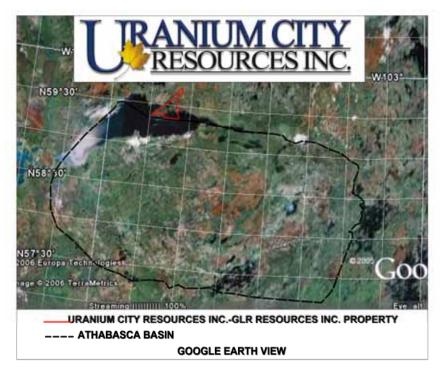
Telephone: (705) 567-5351

Fax: (705) 567-5557

Investor Relations Email: saskmining@hotmail.com

Web Address: www.UraniumCityResouces.com

PROJECT	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
East Target	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Fish Hook Bay	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Gunnar	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Hanson Bay	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Lorado	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Martin Lake	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Nicholson Bay	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Quartzite Ridge	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
Tanzin Lake	U	Can (SK)	100%	n/a	n/a	n/a	Exploration
West Target	U	Can (SK)	100%	n/a	n/a	n/a	Exploration



Uranium City Resources is a junior Canadian exploration company with a focus in the Province of Saskatchewan. Uranium City Resources has its property interests on the north-west fringe of the Athabasca Basin near the small town of Uranium City, Saskatchewan. At present, property holdings are just over 100,000 acres. This entire area has a history of Uranium mining dating back to the late 1940's. Over a period of just over 30 years, a total of 65 million pounds of moderate grade Uranium was mined by a variety of companies – the largest of which was Eldorado Nuclear.

Uranium deposits in the Uranium City area generally occur as pitchblende type deposits. Within the Uranium City region, exploration geologists have identified some 284 pitchblende type deposits which are at surface and near surface. A total of 16 of these deposits were producing mines at one point in time. These pitchblende type deposits are associated with faults and high strain zones. Today we recognize these zones as the Black Bay fault, St. Mary's fault, the Zeemel, Iso, Heatherington, Spring Dome faults, the Tom fault, the St. Louis fault and the ABC and Camdeck faults. Uranium mineralization was introduced into these faults on 4 occasions, namely 1.78 billion years ago, 1.1 billion years ago, 270 million years ago and 100 million years ago. It must be noted that the geology in the Uranium City area differs markedly from the geology in the Athbasca Basin proper which is largely "unconformity" type geology. An "unconformity" is a break or gap in the geologic record, where an older rock unit is overlain by a significantly younger unit such as sandstone. The uranium deposits in the Athabasca Basin proper occur below, across and immediately above this unconformity, which can be up to 1000 metres deep near the Basin's centre. Exploration efforts in the Uranium City area are thus somewhat easier and more cost effective than in the Basin proper as drilling efforts do not need to go through this thick layer of sandstone to reach the mineralization near the "unconformity".

Uravan Minerals Inc.

Suite 124, 2526 Battleford Avenue S.W., Calgary, Alberta T3E 7J4

SEPTEMBER 2007 URANIUM, GOLD EXPLORATION

US, CANADA

Projects of Interest

BOOMERANG PROPERTY

The Boomerang Uranium and Gold Property is situated in the Thelon Basin, Northern Territory. Many believe that the Thelon Basin possesses the potential to rival the deposits found in the Athabasca Basin in Saskatchewan. On January 1, 2005 Uravan entered into an option agreement with Cameco Corporation, in which Cameco may earn a 60% interest in the property by spending a total of \$10,000,000 in exploration expenditures. Uravan Minerals will retain the responsibility of operator until which time Cameco earns a 51% stake. The companies are targeting unconformity style deposits, much like the McArthur River and Cigar Lake deposits which Cameco operates and has un-paralleled experience. Previous exploration work intersected a significant zone in drill hole 21 with 0.5 metres returning 0.5% U3O8, 22.4 g/t Au, and 12.3 g/t Ag.

GARRY LAKE

The Garry Lake Uranium Property is situated in the Thelon Basin where the company expects to find uranium in an unconformity style deposit. In previous exploration (1982) explorers discovered mineralized boulders ranging from 0.87% U3O8 to 27.12% U3O8 with an average of 7.19% U3O8 defining a 3 kilometer long boulder train hosting unconformity type mineralization. In 2007 Uravan will be carrying out further exploration work on the Garry Lake Property consisting of further surface sampling programs to further establish the perimeter of the boulder train as well as an airborne EM Geophysical survey.

Management

LARRY LAHUSEN (B.SC. GEOL.)

Mr. Lahusen is the President and CEO of Uravan Minerals, which he founded in 1997. Previously Mr. Lahusen spent over 30 years as an exploration geologist for numerous public and private companies. Precious metals, base metals, and uranium have been the focus of his exploration efforts over the years, with his efforts helping design the pro-

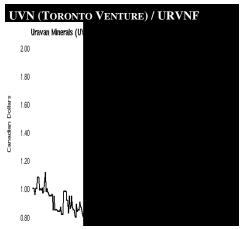
grams which eventually resulted in the discovery and later development of two uranium deposits in the Lisbon Valley Uranium District. His most recent work in the minerals exploration field was supervising various gold exploration projects in Western Canada. Mr. Lahusen has gained valuable contacts within the industry as well as the financial contacts needed to raise money for a mineral exploration company in North America. His expertise gained through two decades of management-level positions should allow Uravan to continue to successfully find partners for their projects as well as discover other opportunities available to the company.

DR. ALLAN MILLER (PH.D. ECON. GEOL.)

Dr. Miller is VP of Exploration and Technical Advisor for Uravan Minerals. Previously Dr. Miller spent 25 years working for the Geological Survey of Canada. His work experience allowed him to develop an extensive knowledge regarding the Thelon Basin, Athabasca Basin, and Kombolgie Basin (located in Australia). Dr. Miller assists on Uravan projects using databases compiled on Ontario, Manitoba and the Northwest Territories (Thelon Basin).

Capital Structure

Shares Issued/ Outstanding:	24,557,614
Warrants:	2,707,500
Options:	1,200,000
Fully Diluted:	28,465,114
Market Capitalization:	31,311,625





INVESTMENT HIGHLIGHTS

Company is one of the few junior uranium companies having a joint venture agreement in place with Cameco, the industry leader.

Company has a low float of shares compared to peers.

Recently raised money via an offering, so further dilution should be unnecessary in the immediate future.

CONTACT INFORMATION

Telephone: (403) 264-2630

Fax: (403) 264-2629

Corporate Email:

uravan@uravanminerals.com

Investor Relations Email: uravan@uravanminerals.com

Web Address: www.UravanMinerals.com

WWW.THEINVESTAR.COM

PROJECTS

Project	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Boomerang	U, Au	Can (NT)	100% to 40%	Cameco	n/a	n/a	Exploration
Garry Lake	U	Can (NT)	100%	n/a	n/a	n/a	Exploration
Rottenstone	Ni, Cu, PGE	Can (SK)	100%	n/a	n/a	n/a	Exploration

Ur-Energy Inc.

10758 W. Centennial Rd., Ste. 200, Littleton, CO 80127

SEPTEMBER 2007 URANIUM EXPLORATION/PERMITTING

US. CANADA

Projects of Interest

LOST CREEK

Lost Creek is an in-situ recovery project (ISR) located in Wyoming. Wyoming is a pro-mining state located in the Western United States, thus providing a stable geopolitical atmosphere to conduct business. The company is currently in the permitting stages and working on the Pre-Bankable Feasibility Study which is due in the second half of 2007. Should all work remain on schedule the Lost Creek property is scheduled to come online in late 2008. Full production at Lost Creek is expected to be reached in the second half of 2009, with production expected to reach 1 million lbs. of U3O8 per year. The property has a NI 43-101 resource of 10.9 million lbs. (9.8 MM Indicated and 1.1 MM Inferred) U3O8. The resource is based on 540 drill holes (historic) on the property and it is the company's belief that there is additional potential to increase resources through further drilling. This property has a 52-94% leach efficiency and favorable geology for ISR mining.

LOST SOLDIER

The Lost Soldier property, adjacent to the Lost Creek property, is also being moved forward by the company with a goal of ramping up production in 2011 and reaching full production in 2012 (at 1 million lbs. U3O8 per year). Lost Soldier has a NI 43-101 resource of 14 million lbs (12.2 MM Measured and Indicated and 1.8 MM Inferred) U3O8. The property has a leach efficiency of 49-84%, which is suitable for an ISR project. The deposit is defined by over 3700 drill holes (historic), and like Lost Creek, has the potential to increase resources through further drilling.

Management

W. WILLIAM BOBERG, PRESIDENT AND CEO

Bill Boberg received his Masters degree in Geology from the University of Colorado. Mr. Boberg has over 40 years experience in exploration and management in the mining and petroleum industries (in the US and Africa). Previous employers include Canyon Resources Corp., Continental Oil Co., Kennecott Exploration Inc., Patrician Gold, Western Mining Corp. and World Nuclear, all of which Mr. Boberg has held management-level positions for. Mr. Boberg is one of the most highly

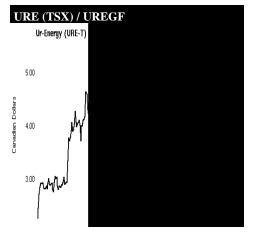
regarded uranium geologists who has authored many papers on uranium geology and exploration in the state of Wyoming and has been the keynote speaker at various uranium conferences around the world. Mr. Boberg also served as President of Boberg GeoTech International and Africa Mineral Resource Specialists, both of which are consulting companies.

HANK JOHNSON, MGR OF CORPORATE DEVELOPMENT

Mr. Johnson, with a Bachelor's and Master's in Geology from the Univeristy of Oklahoma, has spent over 25 years in the minerals (uranium) and oil and gas industry. As a result of his previous work with Conoco, Mr. Johnson has extensive knowledge regarding Wyoming's uranium deposits along with their host basins serving nine years as District Geologist for Wyoming. The Lost Creek, Moore Ranch, and Ross-Allemand Ranch deposits were discovered during this time. Mr. Johnson also served as Conoco's Director of Geology, running and overseeing their U.S. uranium operations.

Capital Structure

Shares Issued/ Outstanding:	91,680,239
Warrants:	55,568
Options:	7,742,800
Fully Diluted:	99,478,607
Market Capitalization:	307,388,895



Energy

INVESTMENT HIGHLIGHTS

The company appears to have raised the required capital to move forward with the permitting process and bring the Lost Creek property into production. The company currently has over \$100 MM in cash on hand and should not need to issue more shares in the near future.

The company is projected to be the first to bring new production online, expecting to start up operations at the Lost Creek property in late 2008 and ramping up to full production by the second half of 2009.

Recently formed a Joint Venture with Target Exploration and Mining on its Bootheel Project in which Target will spend US\$3,000,000 and issue URE 125,000 shares over a four year period for a 75% interest in the property. This will allow URE to focus on its Lost Creek and Lost Soldier properties and bringing them into production.

CONTACT INFORMATION

Toll-Free: (866) 981-4588

Telephone: (720) 981-4588

Fax: (720) 981-4588

Investor Relations Email: dani.wright@ur-energyusa.com

Web Address: www.Ur-Energy.com

WWW.THEINVESTAR.COM

PROJECTS

Project	TARGET	LOCATION	OWNERSHIP/ OPTION	PARTNER	MINING TECHNIQUE	MINING CAPACITY	PROJECT STAGE
Arrow	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration
Bootheel	Uranium	US (WY)	100%	n/a	n/a	n/a	Development
Buckpoint	Uranium	US (WY)	100%	n/a	n/a	n/a	Development
Bugs	Uranium	Can (NU)	100%	n/a	n/a	n/a	Exploration
Dismal Lake	Uranium	Can (NWT)	100%	n/a	n/a	n/a	Exploration
Eagles Nest	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration
Eyeberry	Uranium	Can (NWT)	100%	n/a	n/a	n/a	Exploration
Gravel Hill	Uranium	Can (NWT)	100%	n/a	n/a	n/a	Exploration
Harding	Uranium	US (SD)	100%	n/a	n/a	n/a	Exploration
Hauber	Uranium	US (SD)	100%	n/a	n/a	n/a	Exploration
Kaycee	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration
Lost Creek	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration
Lost Soldier	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration
Mountain Lake	Uranium	Can (NWT)	100%	n/a	n/a	n/a	Exploration
North Hadsell	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration
Radon Springs	Uranium	US (WY)	25% to 100%	Dalco	n/a	n/a	Exploration
Screech Lake	Uranium	Can (NWT)	100%	n/a	n/a	n/a	Exploration
Toby	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration
UFOX	Uranium	US (WY)	100%	n/a	n/a	n/a	Exploration

Legal Terms/Disclaimers

TheInvestar.com, LLC and Matthew B. Smith are not registered investment advisors, broker/dealers, or research analysts/organizations.

Readers are advised that the commentary and reports on theinvestar.com website and in its newsletters are issued solely for information purposes and should not be construed as an offer to sell or the solicitation of an offer to buy any security. The opinions and analyses included herein are based from sources believed to be reliable and written in good faith, but no representation or warranty, expressed or implied is made as to their accuracy, completeness or correctness.

YOU SHOULD VERIFY ALL CLAIMS AND DO YOUR OWN RESEARCH BEFORE INVESTING IN ANY SECURITIES MENTIONED IN THEINVESTAR.COM WEBSITE OR NEWSLETTER. INVESTING IN SECURITIES IS SPECULATIVE AND CARRIES A HIGH DEGREE OF RISK. YOU MAY LOSE PART OR ALL OF YOUR PRINCIPAL INVESTMENT.

Readers are urged to consult with their own independent financial advisors with respect to any investment. All information contained in this report should be independently verified with the companies mentioned. Neither theinvestar.com, LLC nor its officers, directors, partners, contributors or employees/consultants accept any liability whatsoever for any direct or consequential loss arising from any use of information on this website or any use of information in its newsletters.

Theinvestar.com, LLC, and its officers, directors, partners, contributors or employees/consultants and Matthew B. Smith may on occasion hold positions in the securities mentioned in theinvestar.com website and in its newsletters. These positions may change at anytime.

Bluerock Resources Ltd., CanAlaska Uranium Ltd., ESO Uranium Corp., Forsys Metals Corp., Hathor Exploration Ltd., International KRL Corp., Khan Resources Inc., Logan Resources Ltd., Mesa Uranium Corp., Nuinsco Resources Ltd., Pitchstone Exploration Ltd., Powertech Uranium Corp., Silver Spruce Resources Inc., Solex Resources Corp., Strathmore Minerals Corp., Titan Uranium Inc., Uranium City Resources Inc., Uravan Minerals Inc. and Ur-Energy Inc. commissioned theinvestar.com, LLC to compile respective company profiles in this publication. In consideration, theinvestar.com, LLC received from each company a cash fee for research and distribution services of less than \$2,500.